W. R. Grace & Co Conn							
Status of Postpetition Taxes							
	MOR-4						
Se	September 30, 2005						
	Beginning	Amount		Ending			
	Tax Liability	Withheld or Accrued	- Amount Paid	Tax Llability			
Federal		THE PLANT OF THE		STANTON STANTAN			
Withholding	\$ -	\$ 1,898,966	\$ (1,898,966)	\$ -			
FICA - Employee	4,156	960,344	(960,077)	4,423			
FICA and payroll- Employer	(96,404)	962,592	(679,002)	187,186			
Unemployment	-	4,302	(4,302)	_			
Other	-	5,336	(5,336)	-			
Total Federal Taxes	\$ (92,248)	\$ 3,831,540	\$ (3,547,683)	\$ 191,609			
State and Local	Bu thili						
Withholding	\$ (22)	\$ 646,309	\$ (646,287)	\$ -			
Sales & Use	551,236	256,542	(392,663)	415,115			
Property Taxes	3,651,433	418,106	687	4,070,226			
Other		89,233	(89,233)	_			
Total State and Local	\$ 4,202,647	\$ 1,410,190	\$ (1,127,496)	\$ 4,485,341			
Total Taxes	\$ 4,110,399	\$ 5,241,730	\$ (4,675,179)	\$ 4,676,950			

Note #4

	nedium Group			
Status	of Postpetition	on Taxes		
	MOR-4			
Se	eptember 30, 2	2005		
	Beginning	Amount		Ending
	Tax Liability	Withheld or Accrued	Amount Paid	TaxLlability
Federal				
Withholding	\$ -	\$ 7,796	\$ (7,796)	\$ -
FiCA - Employee	-	1,266	(1,266)	-
FICA and payroll- Employer	-	1,306	(1,306)	-
Unemployment	-		<u> </u>	-
Other	-	-	-	-
Total Federal Taxes	\$ -	\$ 10,368	\$ (10,368)	\$
State and Local				
Withholding	\$ -	\$ 629	\$ (629)	\$ -
Sales & Use	-	-	-	-
Property Taxes	-	-	-	-
Other		-	-	-
Total State and Local	\$ -	\$ 629	\$ (629)	\$ -
Total Taxes	\$	\$ 10,997	\$ (10,997)	\$ -

Note #4

Status	ce Washingto of Postpetition MOR-4 eptember 30, 2	on Taxes		
	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Ending Tax Liability
Federal Table 1				
Withholding	\$ -	\$ 4,585	\$ (4,585)	\$ -
FICA - Employee	-	245	(245)	
FICA and payroll- Employer	-	246	(246)	-
Unemployment	-	-	-	-
Other	-		-	
Total Federal Taxes	\$ -	\$ 5,076		\$ -
State and Local				
Withholding	\$ -	\$ 938	\$ (938)	\$ -
Sales & Use	-	-	-	-
Property Taxes	-	-	-	-
Other	_			-
Total State and Local	\$	\$ 938	\$ (938)	\$ -
Total Taxes	\$ -	\$ 6,014	\$ (6,014)	\$

Note #4

	L B Realty, In			
Status	of Postpetitio	on Taxes		
	MOR-4			
Se	eptember 30, 2	2005		
	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Ending Tax Liability
Federal:			je i trilita.	
Withholding	\$ -	\$ -	\$ -	- \$
FICA - Employee	-	-	-	-
FICA and payroll- Employer	-	-	-	-
Unemployment	-	-	-	-
Other	-	-		_
Total Federal Taxes	\$ -	\$	\$ -	\$
State and Local				
Withholding	\$ -	\$ -	\$ -	- \$
Sales & Use	-	-	-	-
Property Taxes	-	-	-	-
Other		-	-	-
Total State and Local	-	\$ -	\$ -	\$ -
Total Taxes	\$ -	\$ -	\$ -	\$ -

Note #4

Darex Puerto Rico, Inc. Status of Postpetition Taxes MOR-4 September 30, 2005								
Federal	Lia	InnIng ax bility		Amount Withheld or Accrued		Amount Paid		Ending Tax Liability
Federal Withholding	\$	77 7 1/2 1 1 4 1 4 1 1 1 1 1 1 1 1 1 1 1 1 1 1	\$		\$	<u> </u>	\$	Sufferior Control State of
FICA - Employee	•	(1,650)		632	•	(632)		(1,650)
FICA and payroll- Employer		2,969		632		(233)		3,368
Unemployment		-	-			-		-
Other				-			L	-
Total Federal Taxes	\$	1,319	\$	1,264	\$	(865)	\$	1,718
State and Local			l diser Latin					yarana k
Withholding	\$	1,364	\$	1,058	\$	(1,059)	\$	1,363
Sales & Use	1	-		· -		128		128
Property Taxes		364,918		4,064		-		368,982
Other		-				-		-
Total State and Local	\$	366,282	\$	5,122	\$	(931)	\$	370,473
Total Taxes	\$	367,601	\$	6,386	\$	(1,796)	\$	372,191

Note #4

Chart 6_

W. R. Grace & Co Conn Accounts Receivable Reconciliation and Agi MOR-5	ing
September 2005	
Trade Accounts Receivable Reconciliation	
Trade accounts receivable, beginning of month, gross	\$ 119,931,733
Amounts billed during the period	77,652,719
Amounts collected during the period	(85,041,702)
Other	5,218,317
Trade accounts receivable at the end of month, gross	\$ 117,761,067
Trade Accounts Receivable Aging	
Current	\$ 86,679,526
1-30 days past due	22,511,554
31-60 days past due	6,242,510
+61 days past due	<u>2,327,477</u>
Trade accounts receivable, gross	117,761,067
Allowance for doubtful accounts	(1,318,771)
Trade accounts receivable, net	\$ 116,442,296

Notes and Accounts Receivable Reconciliation	
Trade accounts receivable, net	\$ 116,442,296
Customer notes and drafts receivable	514,012
Pending customer credit notes	35,226
Advances and deposits	5,446,989
Nontrade receivables, net	2,453,418
Total notes and accounts receivable, net	\$ 124,891,941

	Chart	6
Remedium Group, Inc.		
Accounts Receivable Reconciliation and Aging		
MOR-5		
September 2005		
Trade Accounts Receivable Reconciliation		[*]
Trade accounts receivable, beginning of month, gross	\$	
Amounts billed during the period	 	_
Amounts collected during the period		_
Other		-
		٦
Trade accounts receivable at the end of month, gross	\$	-
Trade Accounts Receivable Aging		- je 1
Current	. \$	司
1-30 days past due	,	-
31-60 days past due		-
+61 days past due		
Trade accounts receivable, gross		-]
Allowance for doubtful accounts		-1
Trade accounts receivable, net	\$	- [

Notes and Accounts Receivable Reconciliation	
Trade accounts receivable, net	\$
Customer notes and drafts receivable	_ _
Pending customer credit notes	_
Advances and deposits	_ [¹
Nontrade receivables, net	_
Total notes and accounts receivable, net	\$

Darex Puerto Rico, Inc. Accounts Receivable Reconciliation and Aging		
MOR-5		
September 2005		
Trade Accounts Receivable Reconciliation		
Trade accounts receivable, beginning of month, gross Amounts billed during the period Amounts collected during the period Other	\$	2,535,241 637,747 (506,477) (2,254)
Trade accounts receivable at the end of month, gross	\$	2,664,257
Trade Accounts Receivable Aging		
Current	\$	1,789,249
1-30 days past due		538,000
31-60 days past due		215,662
+61 days past due	\vdash	121,346
Trade accounts receivable, gross		2,664,257
Allowance for doubtful accounts		(13,022)
Trade accounts receivable, net	\$	2,651 <u>,</u> 235

Notes and Accounts Receivable Reconciliation		
Trade accounts receivable, net	\$	2,651,235
Customer notes and drafts receivable		-
Pending customer credit notes	1	(194)
Advances and deposits		-
Nontrade receivables, net	L	
Total notes and accounts receivable, net	\$	2,651, <u>041</u>

	Chart	t 6
Grace Europe, Inc.		
Accounts Receivable Reconciliation and Aging		
MOR-5		
September 2005		
Trade Accounts Receivable Reconciliation		
· · · · · · · · · · · · · · · · · · ·		╗
Trade accounts receivable, beginning of month, gross	\$	-
Amounts billed during the period		-
Amounts collected during the period		-
Other		-
Trade accounts receivable at the end of month, gross	\$	_
Trade Accounts Receivable Aging		
Current	\$	
1-30 days past due	1	- [
31-60 days past due		-]
+61 days past due		- 1
Trade accounts receivable, gross		ᆌ
Allowance for doubtful accounts		-
Trade accounts receivable, net	\$	ᆌ

Notes and Accounts Receivable Reconciliation		
Trade accounts receivable, net	T\$	-
Customer notes and drafts receivable	Ι΄	_
Pending customer credit notes		_
Advances and deposits	1	_
Nontrade receivables, net		89.352
Total notes and accounts receivable, net	\$	89,352

W.R. Grace & Co., et al Debtor Questionnaire		
MOR - 5		
September 2005		
	Yes	No
Have any assets been sold or transferred outside the normal course of	Х	
business this reporting period? If yes, provide an explanation below.		
2. Have any funds been disbursed from any account other than a debtor in possession		See Note #5 below
account for this reporting period? If yes, provide an explanation below.		
3. Have all postpetition tax returns been timely filed?	х	
If no, provide an explanation below.		
4. Are workers compensation, general liability and other necessary insurance	Х	
coverages in affect? If no, provide and explanation below.		
5. Are post-petition accounts payable and tax obligations current and paid to date?	X	
If no, provide an explanation.	(unless disputed in	
	normal course of	
	business)	

Note #5

As part of the first day orders submitted to the court on April 2, 2001, an application for the Debtors to (a) continue and maintain their consolidated cash management system, (b) continue and maintain their existing bank accounts and (c) continue to use existing business forms and granting related relief was included. The Debtors have continued to use their existing bank accounts and no new debtor in possession accounts have been established.

List assets sold/transferred outside the normal course of business over \$25,000: Description of Asset	Sale Date	Proceeds
Sale of assets located on 5529 U.S. Highway 60 East, Owensboro, Kentucky	September 14, 2005 \$	4,541,077

Combined Chapter 11 Filing Entity Statements

			_			Chart
		o Chapter 11				
	ibined S	Statement of O				
In millions	-	Month Ended	Sep		Nine Months End	led September 30,
WI THINGING		2005	1	2004	2005	2004
Net sales to third parties	s	78.3	s	70.0		
Net sales to non-filing entities	1	76.3 22.4	🏲	73.2	\$ 712.3	\$ 656
Interest and royalties from non-filling entities	1	6.1	ļ	22.9	240.3	208
, and a second of the second o	<u> </u>		┢	14.7	38.6	36
	-	106.8	 	110.8	991.2	901.
Cost of goods sold to third parties		49.0		49.8	465.7	415.
Cost of goods sold to non-filing entities		18.5		19.0	194.0	168.
Selling, general and administrative expenses		23.8		17.9	202.2	191.
Depreciation and amortization	ĺ	5.5	ĺ	4.7	46.0	42.
Research and development expenses	i	3.3		3.0	28.7	
Net pension expense		3.9	i	3.0	39.2	26.
Interest expense		4.4		1.4	40.8	34.
Other (income) expense	1	1,6		(49.8)		11.
Provision for asbestos-related litigation, net of	•			(43.0)	(26.9)	(43.
estimated insurance recovery	1	-		· [•	_
Provision for environmental remediation				20.0		20.
page (less) hafeer Ohante and	<u> </u>	110.0		69.0	989.7	866.
ncome (loss) before Chapter 11 expenses,	1			I		
income taxes and equity in net income of non-filing entities		(3.2)		41.8	1.5	35.
Chapter 11 expenses, net		(4.6)		(2.6)	(19.7)	(11.)
Benefit from (provision for) income taxes	L	14.9		(12.4)	4.2	(21.7
ncome (loss) before equity in net income	Ĭ					
of non-filing entities	1	7.1		26.8	(14.0)	1.0
quity in net income of non-filing entities	<u> </u>	13.0	_	(0.2)	81.9	83.5
Net income (loss)	\$	20.1	S	26.6		\$ 85.1

The Notes to Combined Financial Statements are an integral part of these statements.

				Chart
W. R. Grace & Co Chapter 11 Filing I	Entities			
Combined Functional Basis Statement of 0				
unotional basis officement of (onth Ended	Num	
	ll .		и .	Months Ended
In millions	36	ptember 30, 2005	Se	ptember 30,
Core operations cash flow			-	2005
Pre-tax income from core operations	l _s	6.2	_	
Depreciation and amortization	*	5.5	N	44.0
		11.7	╂	46.0
Payments to fund defined benefit pension arrangements			,[90.0
Change in Non-Filing entity operating loans including interest payments and Investment		(0.4 <u>)</u> 7.9	III.	(24.9
Changes in all core assets/liabilities and other	ľ	7.9 25.8	ł	21.8
Core Pre-tax Operating Cash Flow	 	45.0	 	(31.6
Capital expenditures		(2.6)	1	55.3
Core Pre-tax Operating Free Cash Flow		42.4	4	(31.0
Charges against core reserves		42.4	-	24.3
Deferred compensation	#		ł	(0.6
Self insurance	ı	(0.1)	J	(0.3
Total Spending Against Core Reserves		(0.1)	,	(0.5
Net Core Cash Flow	· .	42.3	 	(0.8 23.5
Noncore cash flow		12.0		20.0
Proceeds from asset sales	H.	0.1	ļ	0.8
Proceeds from sale of business	I	4.5	Ŭ	4.5
Benefit proceeds under life insurance policies		(0.6)	ļ	2.2
Other noncore pre-tax cash flow		(3.4)	Î	7.6
Noncore Pre-tax Cash Flow		0.6		15.1
Charges against noncore reserves				13.1
Environmental remediation	H	(0.2)	i	(4.7
Retained obligations and other	ll l	(0.1)		(0.7
Postretirement benefits		(1.4)	ľ	(8.3
Total Spending Against Noncore Reserves		(1.7)		(13.7
Noncore Cash Flow	, .	(1.1)		1.4
Total Pre-tax/Pre-interest/Pre-Chapter 11 Cash Flow		41.2	i.	24.9
Cash paid for taxes, net of refunds	ľ	(4.8)	1	(8.6)
Cash paid for interest, net	1	(0.2)		(1.2)
Cash paid to settle noncore contingencies	i i	-		(119.7)
Chapter 11 expenses paid	<u>}</u>	(2.7)		(14.0)
Cash Flow before Strategic investments		33.5	. :	(118.6)
Strategic Investments		-		
Cash paid for businesses acquired	i i	-		-
Dividends received from Germany	ŀ	-	-	38.7
Proceeds from exercise of stock options				3.1
Cash used for Strategic Investments				41.8
Cash Flow after Strategic Investments		33.5		(76.8)
Fees under debtor-in-possession credit facility	l l	-		`(1.5)
Net (investing)/financing activitles under life insurance policies Net Cash Flow		(1.7)		12.5
Her Adail (104)	\$	31.8	\$	(65.8)

The Notes to Combined Financial Statements are an integral part of these statements.

	·-·-·		Chart 10
W. R. Grace & Co Chapter 11 F	iling Entities		<u></u>
Combined Balance She	eet		
In millions	September 30, 2005	December 31, 2004	April 2, 2001
ASSETS			
Current Assets		1	ļ ·
Cash and cash equivalents	\$ 274.2	\$ 340.0	\$ 8.6
Trade accounts receivable, less allowance of \$1.3 (2004 - \$1.0, Filing Date - \$0.7)	119.6	111.6	1
Receivables from non-filing entities, net	56.1	37.8	51.2
Inventories	80.1	76.9	80.6
Deferred income taxes	21.5	6.6	80.9
Asbestos-related insurance expected to be realized within one year		-	17.0
Other current assets	21.9	31.5	33.4
Total Current Assets	573.4	604.4	304.0
Dropostice and continues of	ļ		l
Properties and equipment, net	338.7	359.9	400.4
	18.9	18.9	13.6
Cash value of life insurance policies, net of policy loans Deferred income taxes	83.0	96.0	64.1
Asbestos-related insurance expected to be realized after one year	665.8	666.2	401.0
Loans receivable from non-filing entities, net	500.0	500.0	323.4
Investment in non-filling entities	315.2	358.6	387.5
Other assets	513.2	468.4	121.0
Total Assets	90.5 \$ 3.098.7	82.8	308.5
<u></u>	\$ 3,098.7	\$ 3,155.2	\$ 2,323.5
LIABILITIES AND SHAREHOLDERS' EQUITY (DEFICIT) Liabilities Not Subject to Compromise Current Liabilities Debt payable within one year	\$ 0.2	\$ -	. \$ -
Accounts payable	64.9	57.2	
Income taxes payable	5.0	5.0	_
Other current liabilities	127.4	125.3	_
Total Current Liabilities	197.5	187.5	-
Debt payable after one year Other liabilities		-	-
Total Liabilities Not Subject to Compromise	375.4	381.8	31.8
Total Liabilities Not Subject to Compromise	572.9	569.3	31.8
Liabilities Subject to Compromise	l		
Debt, pre-petition plus accrued interest	674.7	645.8	544.5
Accounts payable	31.5	31.3	511.5 43.0
Income taxes payable	126.0	210.4	240.1
Asbestos-related liability	1,700.0	1,700.0	1,002.8
Other liabilities	567.7	620.2	568.6
Total Liabilities Subject to Compromise	3,099.9	3,207.7	2,366.0
Total Liabilities	3,672.8	3,777.0	2,397.8
Shareholders' Equity (Deficit)			
Common stock	0.8	0.8	0.8
Paid in capital	423.4	426.5	432.6
Accumulated deficit	(505.3)	(573.2)	(201.8)
Treasury stock, at cost	(119.7)	(125.9)	(136.4)
Accumulated other comprehensive loss Total Shareholders' Equity (Deficit)	(373.3)	(350.0)	(169.5)
otal Liabilities and Shareholders' Equity (Deficit)	(574.1)	(621.8)	(74.3)
Equity (Deficit)	\$ 3,098.7	\$ 3,155.2	\$ 2,323.5

The Notes to Combined Financial Statements are an integral part of these statements.

W. R. Grace & Co. Notes to Combined Financial Statements September 30, 2005

1. Basis of Presentation and Summary of Significant Accounting and Financial Reporting Policies

W. R. Grace & Co., through its subsidiaries, is engaged in specialty chemicals and specialty materials businesses on a worldwide basis through two business segments: "Davison Chemicals," which includes two product groups – refining technologies and specialty materials; and "Performance Chemicals," which includes three product groups – specialty construction chemicals, building materials, and sealants and coatings.

W. R. Grace & Co. conducts substantially all of its business through a direct, wholly owned subsidiary, W. R. Grace & Co.-Conn. ("Grace-Conn."). Grace-Conn. owns substantially all of the assets, properties and rights of W. R. Grace & Co. on a consolidated basis, either directly or through subsidiaries.

As used in these notes, the term "Company" refers to W. R. Grace & Co. The term "Grace" refers to the Company and/or one or more of its subsidiaries and, in certain cases, their respective predecessors.

Voluntary Bankruptcy Filing – During 2000 and the first quarter of 2001, Grace experienced several adverse developments in its asbestos-related litigation, including: a significant increase in personal injury claims, higher than expected costs to resolve personal injury and certain property damage claims, and class action lawsuits alleging damages from Zonolite Attic Insulation ("ZAI") a former Grace attic insulation product.

After a thorough review of these developments, the Board of Directors concluded that a federal courtsupervised bankruptcy process provided the best forum available to achieve fairness in resolving these claims and on April 2, 2001 (the "Filing Date"), Grace and 61 of its United States subsidiaries and affiliates, including Grace-Conn. (collectively, the "Debtors"), filed voluntary petitions reorganization (the "Filing") under Chapter 11 of the United States Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the "Bankruptcy Court"). The cases were consolidated and are being jointly administered under case number 01-01139 (the "Chapter 11 Cases"). Grace's

non-U.S. subsidiaries and certain of its U.S. subsidiaries were not included in the Filing.

Under Chapter 11, the Debtors have continued to operate their businesses as debtors-in-possession under court protection from creditors and claimants, while using the Chapter 11 process to develop and implement a plan for addressing the asbestos-related claims. Since the Filing, all motions necessary to conduct normal business activities have been approved by the Bankruptcy Court. (See Note 2 for Chapter 11 Related Information.)

Basis of Presentation - The interim Combined Financial Statements presented herein represent the results of operations, cash flows and financial position of the Debtors. These financial statements pertain to periods beginning with, and subsequent to, the Filing Date and have been prepared in conformity with requirements of the Bankruptcy Court. Consequently, these financial statements do not purport to present the financial performance of W. R. Grace & Co. in conformity with generally accepted accounting principles which would require the consolidation of all controlled subsidiaries and more extensive notes and analysis related to the worldwide operations of W. R. Grace & Co. Financial activity of non-Debtor entities is not presented herein. However, all non-Debtor entities are either directly or indirectly controlled by the Debtors and, accordingly, non-Debtor financial results are reflected under the equity method of accounting. These financial statements are unaudited and should be read in conjunction with the consolidated financial statements presented in the Company's 2004 Annual Report on Form 10-K and when filed, its 2005 Annual Report on Form 10-K and other periodic filings with the U.S. Securities and Exchange Commission.

These interim Combined Financial Statements reflect all adjustments that, in the opinion of management, are necessary for a fair presentation of the results of the interim periods presented under generally accepted accounting principles; all such adjustments are of a normal recurring nature. All significant inter-Debtor accounts and transactions have been eliminated. Transactions and balances with non-Debtor entities are separately disclosed.

The results of operations for the nine-month interim period ended September 30, 2005 are not necessarily indicative of the results of operations for the year ending December 31, 2005.

Reclassifications – Certain amounts in prior years' Combined Financial Statements have been reclassified to conform to the 2005 presentation.

Use of Estimates – The preparation of financial statements in conformity with U.S. generally accepted accounting principles requires that management make estimates and assumptions affecting the assets and liabilities reported at the date of the Consolidated Financial Statements, and the revenues and expenses reported for the periods presented. Actual amounts could differ from those estimates. Changes in estimates are recorded in the period identified. Grace's accounting measurements that are most affected by management's estimates of future events are:

- Contingent liabilities such as asbestos-related matters, environmental remediation, income taxes, and litigation.
- Pension and postretirement liabilities that depend on assumptions regarding discount rates and total returns on invested funds.
- Depreciation and amortization periods for longlived assets, including property and equipment, intangible, and other assets.
- Realization values of various assets such as net deferred tax assets, trade receivables, inventories, insurance receivables, and goodwill.

The accuracy of these and other estimates may also be materially affected by the uncertainties arising under Grace's Chapter 11 proceeding.

Financial Instruments – Grace periodically enters into interest rate swap agreements and foreign exchange forward and option contracts to manage exposure to fluctuations in interest and foreign currency exchange rates. Grace does not hold or issue derivative financial instruments for trading purposes. At September 30, 2005, Grace did not hold and had not issued any derivative financial instruments.

Effect of New Accounting Standards - In March 2005, the Financial Accounting Standards Board ("FASB") issued FIN 47, "Accounting for Conditional Asset Retirement Obligations - an interpretation of FASB Statement No. 143," to provide clarification that the term conditional asset retirement obligation, refers to a legal obligation to perform an asset retirement activity in which the timing and/or method of settlement are conditional on a future event that may or may not be within the control of the entity. This Interpretation clarifies that an entity is required to recognize a liability for the fair value of a conditional asset retirement obligation when incurred, if the liability's fair value can be reasonably estimated. Grace is currently evaluating the impact this Interpretation will have on its Consolidated Financial Statements for 2005.

In December 2004, the FASB issued Statement of Financial Accounting Standards ("SFAS") No. 123(R), "Share-Based Payment," to require companies to measure and recognize in operations the cost of employee services received in exchange for an award of equity instruments based on the grant-date fair value. The provisions of this standard are effective for Grace in 2006. As Grace has not granted equity options or rights while in Chapter 11, this standard should not have a material impact on the Consolidated Financial Statements.

In November 2004, the FASB issued SFAS No. 151, "Inventory Costs – an Amendment of ARB No. 43, Chapter 4," to provide clarification that abnormal amounts of idle facility expense, freight, handling costs, and wasted material be recognized as current-period costs. In addition, this standard requires that allocation of fixed production overheads to the costs of inventory be based on the normal capacity of the production facilities. The provisions of this standard are effective for Grace in 2006 and are not expected to have a material impact on Grace's Consolidated Financial Statements.

2. Chapter 11 Related Information

Plan of Reorganization – On November 13, 2004 Grace filed a plan of reorganization, as well as several associated documents, including a disclosure statement, with the Bankruptcy Court. On January 13, 2005, Grace filed an amended plan of reorganization (the "Plan") and related documents to address certain objections of creditors and other interested parties. The Plan is supported by committees representing general unsecured creditors and equity holders, but is not supported by committees representing asbestos personal injury claimants and asbestos property damage claimants.

Under the terms of the Plan, a trust would be established under Section 524(g) of the Bankruptcy Code to which all pending and future asbestos-related claims would be channeled for resolution. Grace has requested that the Bankruptcy Court conduct an estimation hearing to determine the amount that would need to be paid into the trust on the effective date of the Plan to satisfy the estimated liability for each class of asbestos claimants and trust administration costs and expenses over time. The Plan provides that Grace's asbestos-related liabilities would be satisfied using cash and securities from Grace and third parties.

The Plan will become effective only after a vote of eligible creditors and with the approval of the Bankruptcy Court and the U.S. District Court for the District of Delaware. Votes on the Plan may not be solicited until the Bankruptcy Court approves the disclosure statement. The Debtors have received extensions of their exclusive right to propose a plan of reorganization through December 19, 2005.

Under the terms of the Plan, claims will be satisfied under the Chapter 11 cases as follows:

Asbestos-Related Claims and Costs

A trust would be established under Section 524(g) of the Bankruptcy Code to which all pending and future asbestos-related claims would be channeled for resolution. The trust would utilize specified trust distribution procedures to satisfy the following allowed asbestos-related claims and costs:

1. Personal injury claims that meet specified exposure and medical criteria (Personal Injury-Symptomatic Eligible or "PI-SE" Claims) — In order to qualify for this class, claimants would have to prove that their health is impaired from meaningful exposure to asbestos-containing products formerly manufactured by Grace.

- Personal injury claims that do not meet the exposure and medical criteria necessary to qualify as PI-SE Claims (Personal Injury-Asymptomatic and Other or "PI-AO" Claims) This class would contain all asbestos-related personal injury claims against Grace that do not meet the specific requirements to be PI-SE Claims, but do meet certain other specified exposure and medical criteria.
- 3. Property damage claims, including claims related to ZAI ("PD Claims") In order to qualify for this class, claimants would have to prove Grace liability for loss of property value or remediation costs related to asbestos-containing products formerly manufactured by Grace.
- 4. Trust administration costs and legal expenses.

The claims arising from such proceedings would be subject to this classification process as part of the Plan.

The Bankruptcy Court has entered case management orders for estimating liability for personal injury claims and property damage claims (excluding ZAI claims), which provide for estimation hearings in September 2006. The Bankruptcy Court is expected to use the estimated liability to determine the amounts to be paid into the trust on the effective date of the Plan. The amounts to fund PI-SE Claims, PD Claims and the expense of trust administration would be capped at the amount determined by the Bankruptcy Court. Amounts required to fund PI-AO Claims would not be capped, so if the amount funded in respect thereof later proved to be inadequate, Grace would be responsible for contributing additional funds into the asbestos trust to satisfy PI-AO Claims.

Asbestos personal injury claimants would have the option either to litigate their claims against the trust in federal court in Delaware or, if they meet specified eligibility criteria, accept a settlement amount based on the severity of their condition. Asbestos property damage claimants would be required to litigate their claims against the trust in federal court in Delaware. The Plan provides that, as a condition precedent to confirmation, the

maximum estimated aggregate funding amount for all asbestos-related liabilities (PI-SE, PI-AO and PD including ZAI) and trust administration costs and expenses as determined by the Bankruptcy Court cannot exceed \$1,613 million, which Grace believes would fund over \$2 billion in claims, costs and expenses over time.

The PI-SE Claims, the PD Claims and the related trust administration costs and expenses would be funded with (1) a payment of \$512.5 million in cash (plus interest at 5.5% compounded annually from December 21, 2002) and nine million shares of common stock of Sealed Air Corporation ("Sealed Air") to be made directly by Cryovac, Inc. ("Cryovac") to the asbestos trust pursuant to the terms of a settlement agreement resolving asbestosrelated, successor liability and fraudulent transfer claims against Sealed Air and Cryovac, and (2) Grace common stock. The amount of Grace common stock required to satisfy these claims will depend on the liability measures approved by the Bankruptcy Court and the value of the Sealed Air settlement, which changes daily with the accrual of interest and the trading value of Sealed Air common stock. The Sealed Air settlement agreement has been approved by the Bankruptcy Court, but remains subject to the fulfillment of specified conditions.

The PI-AO Claims would be funded with warrants exercisable for that number of shares of Grace common stock which, when added to the shares issued directly to the trust on the effective date of the Plan, would represent 50.1% of Grace's voting securities. If the common stock issuable upon exercise of the warrants is insufficient to pay all PI-AO Claims (the liability for which is uncapped under the Plan), then Grace would pay any additional liabilities in cash.

Other Claims

The Plan provides that all allowed claims other than those covered under the asbestos trust would be paid 100% in cash (if such claims qualify as administrative or priority claims) or 85% in cash and 15% in Grace common stock (if such claims qualify as general unsecured claims). Grace estimates that claims with a recorded value of approximately \$1,161 million, including interest accrued through September 30, 2005, would be

satisfied in this manner at the effective date of the Plan. Grace would finance these payments with cash on hand, cash from Fresenius Medical Care Holdings, Inc. ("Fresenius") paid in settlement of asbestos and other Grace-related claims, new Grace debt, and Grace common stock. Grace would satisfy other non-asbestos related liabilities and claims (primarily certain environmental, tax, pension and retirement medical obligations) as they become due and payable over time. Proceeds from available product liability insurance applicable to asbestos-related claims would supplement operating cash flow to service new debt and liabilities not paid on the effective date of the Plan.

Effect on Grace Common Stock

The Plan provides that Grace common stock will remain outstanding at the effective date of the Plan, but that the interests of existing shareholders would be subject to dilution by additional shares of common stock issued under the Plan. In addition, in order to preserve significant tax benefits from net operating loss carryforwards ("NOLs"), which are subject to elimination or limitation in the event of a change in control (as defined by the Internal Revenue Code) of Grace, the Plan places restrictions on the purchase of Grace common stock. restrictions would prohibit (without the consent of Grace), for a period of three years, a person or entity from acquiring more than 4.75% of the outstanding Grace common stock or, for those persons already holding more than 4.75%, prohibit them from increasing their holdings. The Bankruptcy Court has also approved the trading restrictions described above until the effective date of the Plan.

Grace intends to address all pending and future asbestos-related claims and all other pre-petition claims as outlined in the Plan. However, Grace may not be successful in obtaining approval of the Plan by the Bankruptcy Court and other interested Instead, a materially different plan of parties. reorganization may ultimately be approved and, under the ultimate plan of reorganization, the interests of the Company's shareholders could be substantially diluted or cancelled. The value of Grace common stock following a plan of reorganization, and the extent of any recovery by non-asbestos-related creditors, will depend principally on the allowed value of Grace's

asbestos-related claims as determined by the Bankruptcy Court.

Official Parties to Grace's Chapter 11 Proceedings - Three creditors' committees, two representing asbestos claimants and the third representing other unsecured creditors, and a committee representing shareholders have been appointed in the Chapter 11 Cases. These committees, and a legal representative of future asbestos claimants, have the right to be heard on all matters that come before the Bankruptcy Court and are likely to play important roles in the Chapter 11 Cases. The Debtors are required to bear certain costs and expenses of the committees and of the future asbestos claimants' representative, including those of their counsel and financial advisors.

Claims Filings – The Bankruptcy Court established a bar date of March 31, 2003 for claims of general unsecured creditors, asbestos-related property damage claims and medical monitoring claims related to asbestos. The bar date did not apply to asbestos-related personal injury claims or claims related to ZAI, which will be dealt with separately.

Approximately 14,900 proofs of claim were filed by the bar date. Of these claims, approximately 9,400 were non-asbestos related, approximately 4,300 were for asbestos-related property damage, and approximately 1,000 were for medical monitoring. The medical monitoring claims were made by individuals who allege exposure to asbestos through Grace's products or operations. These claims, if sustained, would require Grace to fund ongoing health monitoring costs for qualified claimants. In addition, approximately 761 proofs of claim were filed after the bar date.

Approximately 7,000 of the non-asbestos related claims involve claims by employees or former employees for future retirement benefits such as pension and retiree medical coverage. Grace views most of these claims as contingent and has proposed a plan of reorganization that would retain such benefits. The other non-asbestos related claims include claims for payment of goods and services, taxes, product warranties, principal and interest under pre-petition credit facilities, amounts due under leases and other contracts, leases and other executory contracts rejected in the Bankruptcy

Court, environmental remediation, indemnification or contribution to actual or potential co-defendants in asbestos-related and other litigation, pending nonasbestos-related litigation, and non-asbestos-related personal injury.

The Debtors have analyzed the claims as filed and have found that many are duplicates, represent the same claim filed against more than one of the Debtors, lack any supporting documentation, or provide insufficient supporting documentation. As of September 30, 2005, the Debtors had filed objections to approximately 5,400 claims, 4,000 of which were substantive objections to asbestos property damage claims. Of such claims, 1,381 have been expunged, 217 have been resolved, 34 have been withdrawn, and the remainder will be addressed through the claims objection process and the dispute resolution procedures approved by the Bankruptcy Court.

Grace believes that its recorded liabilities for claims subject to the bar date represent a reasonable estimate of the ultimate allowable amount for claims that are not in dispute or have been submitted with sufficient information to both evaluate the merit and estimate the value of the claim. The asbestos-related claims are considered as part of Grace's overall asbestos liability and are being accounted for in accordance with the conditions precedent under the Plan, as described in "Accounting Impact" below. As claims are resolved, or where better information becomes available and is evaluated, Grace will make adjustments to the liabilities recorded on its financial statements as appropriate. Any such adjustments could be material to its consolidated financial position and results of operations.

Litigation Proceedings in Bankruptcy Court - In September 2000, Grace was named in a purported class action lawsuit filed in California Superior Court for the County of San Francisco, alleging that the 1996 reorganization involving a predecessor of and Fresenius AG and the Grace reorganization involving a predecessor of Grace and Sealed Air were fraudulent transfers. The Bankruptcy Court authorized the Official Committee of Asbestos Personal Injury Claimants and the Official Committee of Asbestos Property Damage Claimants to proceed with claims against Fresenius and Sealed Air and Cryovac on behalf of the Debtors' bankruptcy estate.

On November 29, 2002, Sealed Air (and Cryovac) and Fresenius each announced that they had reached agreements in principle with such Committees to settle asbestos, successor liability and fraudulent transfer claims related to such transactions (the "litigation settlement agreements"). Under the terms of the Fresenius settlement, subject to the fulfillment of certain conditions, Fresenius would contribute \$115.0 million to the Debtors' estate as directed by the Bankruptcy Court upon confirmation of the Debtors' plan of reorganization. In July 2003, the Fresenius settlement was approved by Bankruptcy Court. Under the terms of the Sealed Air settlement, subject to the fulfillment of certain conditions, Cryovac would make a payment of \$512.5 million (plus interest at 5.5% compounded annually, commencing on December 21, 2002) and nine million shares of Sealed Air common stock (collectively valued at \$1,021.8 million as of September 30, 2005), as directed by the Bankruptcy Court upon confirmation of the Debtors' plan of reorganization. In June 2005, the Sealed Air settlement was approved by the Bankruptcy Court.

Debt Capital – All of the Debtors' pre-petition debt is in default due to the Filing. The accompanying Consolidated Balance Sheets reflect the classification of the Debtors' pre-petition debt within "liabilities subject to compromise."

The Debtors have entered into a debtor-inpossession post-petition loan and security agreement with Bank of America, N.A. (the "DIP facility") in the aggregate amount of \$250 million. The term of the DIP facility expires on April 1, 2006.

Accounting Impact The accompanying Consolidated Financial Statements have been prepared in accordance with Statement of Position 90-7 ("SOP 90-7"), "Financial Reporting by Entities in Reorganization Under the Bankruptcy Code," promulgated by the American Institute of Certified Public Accountants. SOP 90-7 requires that financial statements of debtors-in-possession be prepared on a going concern basis, which contemplates continuity of operations, realization of assets and liquidation of liabilities in the ordinary course of business. However, as a result of the Filing, the realization of certain of the Debtors' assets and the liquidation of certain of the Debtors' liabilities are subject to significant uncertainty.

While operating as debtors-in-possession, the Debtors may sell or otherwise dispose of assets and liquidate or settle liabilities for amounts other than those reflected in the Consolidated Financial Statements. Further, the ultimate plan of reorganization could materially change the amounts and classifications reported in the Consolidated Financial Statements.

Pursuant to SOP 90-7, Grace's pre-petition liabilities that are subject to compromise are required to be reported separately on the balance sheet at an estimate of the amount that will ultimately be allowed by the Bankruptcy Court. As of September 30, 2005, such pre-petition liabilities include fixed obligations (such as debt and contractual commitments), as well as estimates of costs related to contingent liabilities (such as asbestos-related litigation. environmental remediation, and other claims). Obligations of Grace subsidiaries not covered by the Filing continue to be classified on the Consolidated Balance Sheets based upon maturity dates or the expected dates of payment. SOP 90-7 also requires separate reporting of certain expenses, realized gains and losses, and provisions for losses related to the Filing as reorganization items.

Grace has not recorded the benefit of any assets that may be available to fund asbestos-related and other liabilities under the litigation settlements with Sealed Air and Fresenius, as such agreements are subject to conditions which, although expected to be met, have not been satisfied and confirmed by the Bankruptcy Court. The value available under these litigation settlement agreements as measured at September 30, 2005, was \$1,136.8 million comprised of \$115.0 million in cash from Fresenius and \$1,021.8 million in cash and stock from Cryovac. Payments under the Sealed Air settlement will be paid directly to the asbestos trust by Cryovac, and will be accounted for as a satisfaction of a portion of Grace's recorded asbestos-related liability and a сгеdit shareholder's equity.

Grace's Consolidated Balance Sheets separately identify the liabilities that are "subject to compromise" as a result of the Chapter 11 proceedings. In Grace's case, "liabilities subject to compromise" represent pre-petition liabilities as determined under U.S. generally accepted

accounting principles. Changes to the recorded amount of such liabilities will be based on developments in the Chapter 11 Cases and management's assessment of the claim amounts that will ultimately be allowed by the Bankruptcy Court. Changes to pre-petition liabilities subsequent to the Filing Date reflect: 1) cash payments under approved court orders; 2) the terms of Grace's proposed plan of reorganization, as discussed above, including the accrual of interest on pre-petition debt and the adjustment to Grace's recorded asbestos-related liability; 3) accruals for employee-related programs; and 4) changes in estimates related to other pre-petition contingent liabilities.

Change in Liabilities Subject to Compromise - Following is a reconciliation of the changes in prefiling date liability balances for the period from the Filing Date through September 30, 2005.

(In millions)	Current Month	Cumulative Since Filing
Balance, beginning of period	\$ 3,114.0	\$ 2,366.0
Cash disbursements and/or reclassifications under		
Bankruptcy Court orders:		
Freight and distribution order		(5.7)
Trade accounts payable order		(9.1)
Settlements of noncore contingencies		
Other court orders including	ļ "	(119.7)
employee wages and benefits,		
sales and use tax and customer		
programs Expense/(income) items:	(6.7)	(289.9)
Interest on pre-petition liabilities.	4.3	190.7
Employee-related accruals	••	22.9
Change in estimate of asbestos- related contingencies		744.8
Change in estimate of		
environmental contingencies	••	240.6
Change in estimate of income tax	/11 11 PMS	41 7 0
Balance sheet reclassifications	(11.7)	(15.0)
		(25.7)
Balance, end of period	\$ 3,099.9	\$ 3,099.9

Additional liabilities subject to compromise may arise due to the rejection of executory contracts or unexpired leases, or as a result of the allowance of contingent or disputed claims.

3. Other Balance Sheet Accounts

				
(In millions)	S	eptember 30, 2005		Filing Date
Inventories				
Raw materials	l s	17.7	s	20.3
In process	*	23.4	٦	16.2
Finished products	1	76.2	-	63.8
General merchandise	1	12.7	1	9.6
Less: Adjustment of certain	ı	22.7		7.0
inventories to a last-in/first-			1	
out (LIFO) basis	-	(49.9)	ŀ	(29.3)
(,	\$	80.1	15	80.6
Other Assets	┿	00.1	+ 3	80.0
Deferred pension costs	\$	3.0		207.0
Deferred charges	1 3	2.8	\$	227.9
Long-term receivables	1	44.8	1	40.4
Long-term investments		7.2	i i	1.9
Patents, licenses and other	1		-	2.1
intangible assets, net	.	20.4	1	
Pension – unamortized prior		20.4	1	25.2
service cost		152	1	
Other assets	ŀ	15.3		8.1
Other assets	┡		╄	2.9
00 0 0	\$	90.5	\$	308.5
Other Current Liabilities	ĺ.,		1	
Accrued compensation	\$	36.0	\$	
Accrued commissions	1	5.8		
Customer programs	1	18.2	1	
Accrued utilities	ļ	0.5	l	-
Accrued freight		3.6	1	
Accrued reorganization fees		17.2	İ	
Other accrued liabilities		46.1	<u> </u>	
	\$	127.4	\$	
Other Liabilities			I	
Deferred royalty income –				
non-filing entities	\$		\$	31.8
Pension - underfunded plans	ŀ	330.0		
Other accrued liabilities		45.4		
	\$	375.4	\$	31.8
Other Liabilities Subject to				
Compromise			ļ	
Other postretirement benefits	\$	106.4	[\$	185.4
Environmental remediation		318.9	ŀ	164.8
Retained obligations of divested				
businesses		15.4	Ì	45.5
Special pension arrangements		75.0	-	70.8
Deferred compensation		4.2		8.2
Self insurance reserve		11.6		11.8
Accrued interest on pre-petition				
liabilities		32.7		
Other accrued liabilities		3.5		82.1
	\$	567.7	\$	568.6

4. Life Insurance

Grace is the beneficiary of life insurance policies on certain current and former employees with a net cash surrender value of \$83.0 million at September 30, 2005. The policies were acquired to fund various employee benefit programs and other long-term liabilities and are structured to provide cash flow (primarily tax-free) over an extended number of years.

The following table summarizes the components of net cash value at September 30, 2005 and Filing Date:

Components of Net Cash Value (In millions)	September 30, 2005	-	Filing Date
Gross cash value	\$ 107.2 23.9 (0.3)	\$	453.7 (390.3) 0.7
Net cash value	\$ 83.0	\$	64.1
Insurance benefits in force	\$ 194.2	\$	2,286.0

Grace's financial statements display income statement activity and balance sheet amounts on a net basis, reflecting the contractual interdependency of policy assets and liabilities.

In January 2005, Grace surrendered and terminated most of these life insurance policies and received \$14.8 million of net cash value from the termination. As a result of the termination, gross cash value of the policies was reduced by approximately \$381 million and policy loans of approximately \$365 million were satisfied. Grace's insurance benefits in force was reduced by approximately \$2 billion.

5. Debt

On September 30, 2005, and Filing Date, Grace's debt was as follows:

Components of Debt (In millions)	September 30, 2005			Filing Date
Debt payable within one year DIP facility Other short-term borrowings and related fees payable	\$	0.2	\$	
	\$	0.2	\$	
Debt payable after one year DIP facility Other long-term borrowings	\$ \$	 	s	
Debt Subject to Compromise Bank borrowings 8.0% Notes Due 2004 7.75% Notes Due 2002 Other borrowings Accrued interest	\$	500.0 14.4 160.3	_	500.0 5.7 2.0 1.2 2.6
	\$	674.7	\$	511.5

In April 2001, the Debtors entered into the DIP facility for a two-year term in the aggregate amount of \$250 million. The DIP facility is secured by a priority lien on substantially all assets of the Debtors, and bears interest based on the London Interbank Offered Rate. The Debtors have extended the term of the DIP facility through April 1, 2006. Grace had no outstanding borrowings under the DIP facility as of September 30, 2005; however, \$29.9 million of standby letters of credit were issued and outstanding under the facility. The letters of credit (as well as an \$8.5 million carve-out reserve), which reduce available funds under the facility, were issued primarily for trade-related matters such as performance bonds, and certain insurance and environmental matters.

Bank Statements

SI

MBIA M	"₹	W R GRACE & CO
21044-4098	TE ACCOUNTING	Ó

Total Checks Paid	Total Credits		COLUMB	C/0 C0 7500 G
0 251,878,64	300,000.00		COLUMBIA MD 21044-4098	C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE
Ledger 80,511.63 Collected 80,511.63	Dening (30 JUL 2005)			_
Ledger 128,632.99 Collected 128,632.99	Closing (31 AUG 2005)	Nament A	Statement End Date: Statement Code: Statement Code:	Account No Statement Start Date
Debits Checks	ENCLOSURES Credite	ro: 008 Page 1 of 4	te: 31 AUG 2005 te: 000-USA-21	

Page 24 of 49

	[Case	01-01139-A	MC E	oc 11001	?-1 File	ed 11/0	7/05
PLEASE EXAMINE THIS STATEMENT OF ACCOUNT AT ONCE. THE MAINTENANCE OF THIS ACCOUNT AT ONCE. THE MAINTENANCE OF THIS ACCOUNT ARCIAL CODE AND THE BANK'S TERMS AND CONDITIONS FOR BUSINESS ACCOUNTS AND SO OR IMPROPER CHARGE TO THE ACCOUNT AS RENDERED UNLESS INFORMED IN WRITING OF THE OR AVAILABILITY OF THE STATEMENT AND CANCELED VOUCHERS. KINDLY REFER TO THE INSTRUCT YOUR INQUIRIES TO THE PROPER DEPARTMENT FOR PROMPT ACTION.	FT CODE:	03AUG 02AUG	02AUG 01AUG	OTAUG 29JUL	30AUG	17AUG	MAUG	
HIS STATEM D THE BANK RGE TO THE F THE STATI	USD - SAME DAY FUNDS	02AUG	01AUG	29JUL	30AUG	17AUG	04AUG USB	
ENT OF ACCOUNTS TENDERS	T DAY	USD	USD	USD	GS U	USD	usu	
F ACCOMS AND ONT A		OUR:	USD OUR: 0521400093WA	USD OUR: 0521300090WA	YOUR: OUR:	YOUR:	YOUR:	
S RENI S ARCE		0521!	0521	0521	: CAP 3077	: CAP 2442	: CAP 2868	
MENT P	S S	0521500091WA	60003	30009	CAP OF 05/08/30 3077700242JO	CAP OF 05/08/17 2442900229J0	CAP OF 05/08/04 2868800216JD	
OR PR		IWA	3WA	7	15/08/ 12J0)5/08,	15/08 15/08	
MAIN BUSII BUSII RS. KIP OMPT	US1 - ONE DAY FLOAT				/30	/17	704	
TENANI TESS A VIESS A VIESS A VIESS A VIESS A VIESS A VIESS A	TACAT							
CE OF								9
THIS AND THE OFFICE OF OFF	:c	9,881.18	14,029.63	9,641.02	100,000.00	100,000.0	100,000.00	
SA - FO	US3 - T		. -	888		0	-0.00	
VICES.	THREE D	W K GRACI ACCOUNTII COLUMBIA GOVERNMEI COVERING	W R G ACCOU COLUM GOVER COVER COVER 2002-2-	GOVERNME	BOOK TRAI BOOK TRAI B/O: W.R. COLUMBIA REF: CHAS	REF: CHAS BOOK TRAN B/O: W.R. COLUMBIA	BOOK B/O:	
AY FLO UBJEC THE B DR OR NS ON	DAY FLOAT	z zm	W R GARCE & W R GACOUNTING 7! ACCOUNTING 7! COLUMBIA MD 7: GOVERNMENT AI COVERING DRAF 002-2-416598	ING DI	TRAN BIA CHAS	TRANSFER : TRANSFER : W.R. GRACI	TRANSFE	
T TO JI ANK DI CHARG THE RE	Ă	~ ~ ~	W R GRACE & CO C/O COR ACCOUNTING 7500 GRACE COLUMBIA MD 21044-4098 GOVERNMENT ALLOTMENT D COVERING DRAFTS TO A/C 002-2-416598 FOR WORK	T ALLO	SE MEDICAL ACCI	SE MEDI SE MEDI NSFER CI SRACE MD 210	FER C	
JE PROSECUTION OF WITH	US5	7500 GRACE 7500 GRACE 21044-4098 ALLOTMENT I AFTS TO A/C	750 GRACE 7500 GRACE 7	→ → ※	AL AREDI	MEDICAL ACC ER CREDIT RACE AND CO 21044-4098	CREDI	2
USM - MIXED FLOAT PROVISIONS OF THE N LAIMS RESPONSIBILIT WITHIN SIXTY DAYS OF ERSE SIDE OF THIS STA	- FVE	CORPORATE CE DRIVE 1098 11 DEBIT A/C NO.	WORK OF 07/29/05 Z/O CORPORATE GRACE DRIVE GRACE DRIVE GRACE DRIVE GRACE DRIVE GRACE DRIVE WORK OF 08/01/05	A/C NO			886	bescription
SPONS OF THI	DAY F	VE	OF 07/29/05 PORATE DRIVE DRIVE EBIT NO.	? 4	FUNDING SYRACUSE FUNDING	FUNDING	SYRACUSE	
HE NE	TAO.	!	9/05		NG FDN	NG FDN	ISE FDN	
W YOR A	_	COLLEC 01AUG 02AUG 03AUG	24AU 25AU 26AU 30AU	2224 2224 2224 2224	110AUG 112AUG 15AUG 17AUG	<u>₹</u>	000	Date
JUNT IS SUBJECT TO THE PROVISIONS OF THE NEW YORK UNIFORM COMBINITIES SUBJECT TO THE PROVISIONS OF THE NEW YORK UNIFORM COMBINITIES. THE BANK DISCLAIMS RESPONSIBILITY FOR ANY ERROR IN THIS ERROR OR CHARGE WITHIN SIXTY DAYS OF THE DELIVERY, MAILING TRUCTIONS ON THE REVERSE SIDE OF THIS STATEMENT IN ORDER TO		COLLECTED 01AUG 02AUG 03AUG 04AUG		-CCC		00000	20	<i>KIKKA</i>
ROR IN		D BAL 56,570 131,46,5	126,556,656 126,54,656,656	2003 2003 2003	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	<u> </u>	BALAN 70, 56,	Closing Balances
COM-		BALANCES 70,870.61 56,840.98 46,959.80 131,173.35	78,387,92 68,201.07 54,461.04 49,674.10 136,724.18 128,632.99	118,488.94 109,205.05 103,275.29	93,587.05 81,402.40 67,176.46 56,493.26 42,686.84	46,959,80 131,173,35 120,217.54 111,601.09 100,314,71	ANCES 70,870.61 56,840.98	A COLUMN
- 1				_ = •				

in US Dollars

W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098

Z

300

Account No:
Statement Start Date:
Statement End Date:
Statement Code:
Statement No:

in US Dollars 910-1-013572 30 JUL 2005 31 AUG 2005 000-USA-21

2 of 4

1	Case 01-0)1139-AMC	Doc 11	002-1 F	iled 11/07/	05 Pag	je 25 of 49
12AUG 11AUG	11AUG 10AUG	10AUG 09AUG	09AUG 08AUG	08AUG 05AUG	05AUG 04AUG	O4AUG O3AUG	DEBITS CONTI
11AUG	10AUG	09AUG	08AUG	05AUG	04AUG	03AUG	VALED VALUE
USD OUR:	USD OUR:		USD OUR:	USD OUR:	USD OUR:	USD OUR:	
. 0522400092WA	. 0522300090WA		: 0522100092WA	: 052200099WA	: 0521700092WA	: 0521600095WA	Partition and the second
14,225.94	12,184.65	6,727.66	11 286 35	8,616,49	10,955.8	15,786.45	Devoid & Create
002-2-416598 FOR WORK OF 08/10/05 W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098 COVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO. 002-2-416598 FOR WORK OF 08/11/05 W R GRACE & CO C/O CORPORATE	COVERING DRAFTS TO A/C NO. 002-2-416598 FOR WORK OF 08/09/05 W R GRACE & CO CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098 GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO.	COVERING DRAFTS TO A/C NO. 102-2-416598 FOR WORK OF 08/08/05 W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098 GOVERNMENT ALLOTMENT DEBIT	COVERING DRAFTS TO A/C NO. 002-2-416598 FOR WORK OF 08/05/05 W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098 COVERNMENT ALLOTHER TO THE	COVERING DRAFTS TO A/C NO. 102-2-416598 FOR WORK OF 08/04/05 W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098 GOVERNMENT ALLOTMENT DERIT	COVERING DRAFTS TO A/C NO. 002-2-416598 FOR WORK OF 08/03/05 W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098 GOVERNMENT ALLOTMENT DEBIT	002-2-416598 FOR WORK OF 08/02/05 W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098 GOVERNMENT ALLOTMENT DEBIT	Description
		···	31AUG	30AUGGGGG	15AU 15AU 17AU 19AU 19AU 19AU 19AU 19AU 19AU 19AU 19	110AUG 110AUG 12AUG	Date Cod
			128,632.99	88,715.68 78,387.92 68,201.07 54,461.04 49,674.10 136,724.18	56,493.26 42,686.84 133,251.60 118,488.94 109,205.05 103,275.29	176 176 176	Closing Butterces Closing Butterces Amount G 120,217.54

W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098

SI

1.

20 M. C.

	Case 01-	01139-AM	Doc 1	.1002-1	Filed 11/07	/05 Page	26 of 49
23AUG 22AUG	22AUG 19AUG	19AUG 18AUG	18AUG 17AUG	17AUG 18AUG	16AUG 15AUG	15AUG 12AUG 12	
22AUG	19AUG	18AUG	17AUG	16AUG	15AUG	<i>UED</i> 12AUG	
USD OUR	USD OUR:	USD OUR:	USD QUR:	USD OUR:	USD OUR:	USD OUR:	
USD OUR: 0523500085WA	: 0523400086WA	: 0523100087WA	: 0523000087WA	: 0522900083WA	: 0522800085WA	: 0522700086WA	
14,559.61	5,929.76	9,283.89	14,762.66	9,435.24	13,806.42	10,683.20	
ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098 GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO. 102-2-416598 FOR WORK OF 08/22/05 W R GRACE & CD C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098	ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098 GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO. 002-2-416598 FOR WORK OF 08/19/05	W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098 GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO. 002-2-416598 FOR WORK OF 08/18/05	ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098 GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO. 002-2-416598 FOR WORK OF 08/17/05	ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098 GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO. 002-2-416598 FOR WORK OF 08/16/05 W R GRACE & CO C/O CORPORATE	W R GRACE & CO C/O CORFORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098 2 GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO. 002-2-416598 FOR WORK OF 08/15/05 W R GRACE & CO C/O CORPORATE	ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098 GDVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO. 002-2-416598 FOR WORK OF 08/12/05	Description
· · · · · · · · · · · · · · · · · · ·							Page 3 of 4 Closing Balantes Date Date

Account No:
Statement Start Date:
Statement End Date:
Statement Code:
Statement No:

In US Dollars 910-1-013572 30 JUL 2005 31 AUG 2005 000-USA-21 008 Page 3 of 4

W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098

Z

۲

2.01.7

Account No:
Statement Start Date:
Statement End Date:
Statement Code:
Statement No:

In US Dollars 910-1-013572 30 JUL 2005 31 AUG 2005 000-USA-21 008

Page 4 of 4

Case 01-011	.39-AMC	Doc 1100	2-1 File	d 11/07/05	Page 2	27 of 4
31AUG 30AUG	30AUG 29AUG	29AUG 26AUG	26AUG 25AUG	25AUG 24AUG	DEBITS CONTIL 24AUG 23AUG	
30AUG	29AUG	26AUG	25AUG	24AUG	NUED 23AUG	V also
USD OUR:	USD OUR:	USD OUR:	USD OUR:	USD OUR:	USD OUR:	
USD OUR: 0524300091WA	0524200092WA	USD OUR: 0524100088WA	0523800091WA	0523700091WA	USD OUR: 0523600085WA	
ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098 8,091.19 GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO. 002-2-416598 FOR WORK OF 08/W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098	ACCOUNTING 7500 G COLUMBIA MD 21044 12,949.92 GOVERNMENT ALLOTM COVERING DRAFTS TO 002-2-416598 FOR O	ACCOUNTING 7500 GRACE DRIVE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098 4,786.94 GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO. 002-2-416598 FOR WORK OF 08/26 W R GRACE & CO C/O CORPORATE	ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098 COLUMBIA MD 21044-4098 TO ACCOVERING DRAFTS TO A/C NO. COVERING DRAFTS TO A/C NO. 002-2-416598 FOR WORK OF 08.	W R GRACE & CO G ACCOUNTING 7500 COLUMBIA MD 2104 COVERNMENT ALLOT COVERING DRAFTS 002-2-416598 FOR W R GRACE & CO C	10,327.76 GOVERNMENT ALLOTMENT COVERING DRAFTS TO AA 002-2-416598 FOR WORK	David / Death
7500 GRACE DRIVE 7500 GRACE DRIVE 21044-4098 ALLOTMENT DEBIT RAFTS TO A/C NO. RAFTS TO CORPORATE 7500 GRACE DRIVE 7500 GRACE DRIVE 7500 GRACE DRIVE	GRACE DRIVE 44-4098 HENT DEBIT TO A/C NO. WORK OF 08/29/05	GRACE DRIVE 44-4098 MENT DEBIT TO A/C NO. WORK OF 08/26/05 10 CORPORATE	GRACE DRIVE 4-4098 MENT DEBIT TO A/C NO. WORK OF DE/25/05	W R GRACE & CO C/O CORPORATE ACCOUNTING 7500 GRACE DRIVE COLUMBIA MD 21044-4098 15 GOVERNMENT ALLOTMENT DEBIT COVERING DRAFTS TO A/C NO. 002-2-416598 FOR WORK OF 08/24/05 W R GRACE & CO C/O CORPORATE	MENT DEBIT TO A/C NO. WORK OF 08/23/05	Descripture
						Closing Balances Date Amount

CHECKS

No Activity



Commercial Checking

01 2199500021812 036 145

0

3,228

Infinillantialidatiallantialialiantia

CB

Commercial Checking

7/30/2005 thru 8/31/2005

Account number:

2199500021812

Account owner(s):

W R GRACE AND CO-CONN

GENERAL ACCOUNT

Account Summary

Opening balance 7/30	\$4,178,137.10
Deposits and other credits	623,259.58
Other withdrawals and service fees	4,791,396.68
Closing balance 8/31	\$10,000.00

Deposits and Other Credits

Date	Amount	Description
8/02	0.00	DEPOSIT
8/02	98,693.98	DEPOSIT
8/02	142,835.25	DEPOSIT
8/12	0.00	DEPOSIT
8/12	59,337.23	DEPOSIT
8/18	322,393.12	DEPOSIT
Total	\$623,259.58	

Other Withdrawals and Service Fees

Date	Amount	Description
8/01	4,168,137.10	FUNDS TRANSFER (ADVICE 050801061779) SENT TO CHASE MANHATTAN B/ BNF=W R GRACE AND CO CONN OBI= RFB= 08/01/05 03:13PM
8/02	~/P € 1,044.44	DEPOSITED ITEM RETURNED ADV # 148220
8/04	240,484.79	FUNDS TRANSFER (ADVICE 050804032798) SENT TO CHASE MANHATTAN B/ BNF=W R GRACE AND CO CONN OBI= RFB= 08/04/05 01:33PM
8/12	(,064.94)	DEPOSIT CORRECTIONS DEBIT
8/16	273.66	DEPOSITED ITEM RETURNED ADV # 375400

Other Withdrawals and Service Fees continued on next page.



Commercial Checking

02 2199500021812 036 145

3,229

Other Withdrawals and Service Fees

Description

Amount

8/22

377,391.75

FUNDS TRANSFER (ADVICE 050822037181) SENT TO CHASE MANHATTAN B/ BNF=W R GRACE AND CO CONN

OBI=

RFB=

08/22/05 02:05PM

Total \$4,791,396.68

Daily Balance Summary

Duily Dui	ance buildings					
Dates	Amount	<u>Dates</u>	Amount	<u>Dates</u>	Am	ount
8/01	10,000.00	8/12	65,272.29	8/22	10.000.0	00
8/02	250,484.79	8/16	64,998.63			•
8/04	10,000.00	8/18	387,391.75			

7400

Merrill Lynch Funds For Institutions

P.O. Box 8118, Boston, MA 02266-8118 (800) 225-1576

W R GRACE & CO - CONN ATTN TREASURY DEPT 7500 GRACE DR COLUMBIA MD 21044-4029

հուհեսանինամահանակինում հետևունում և

Merrill Lynch Premier Institutional Fund

Cumulative Statement for 08/01/2005 - 08/31/2005

Account Number 318-3323735-8

Financial Advisor H P S Group (--73807646)

Account Value As Of 08/31/2005 \$193,082,769.10

Dividends 08/01/2005 - 08/31/2005 \$491,364.80

Year To Date \$4,120,998.77

- > MERRILL LYNCH FUNDS FOR INSTITUTIONS WILL BE OPEN ON COLUMBUS DAY, MONDAY OCTOBER 10, TO HANDLE SHAREHOLDER INQUIRIES.
- > THE AVERAGE NET ANNUALIZED YIELD FOR THE MONTH OF AUGUST WAS 3.31%. TRADING DEADLINES ON OCTOBER 7 WILL BE 3:00 P.M. ET.

Confirm Date	Trade Date	Transaction Description	Dollar Amount of Transaction	Share	Balance After
			or Hallsacuon	Price	Transaction
	,	Beginning Balance			\$176,491,404.30
08/01/2005	08/01/2005	Shares Purchased By Wire	\$9,800,000.00	\$1.00	\$186,291,404.30
08/02/2005	08/02/2005	Same Day Wire Redemption	\$5,700,000.00	\$1.00	\$180,591,404.30
08/03/2005	08/03/2005	Shares Purchased By Wire	\$1,700,000.00	\$1.00	\$182,291,404.30
08/04/2005	08/04/2005	Same Day Wire Redemption	\$2,500,000.00	\$1.00	\$179,791,404.30
08/05/2005	08/05/2005	Same Day Wire Redemption	\$1,000,000.00	\$1.00	\$178,791,404.30
08/08/2005	08/08/2005	Shares Purchased By Wire	\$1,600,000.00	\$1.00	\$180,391,404.30
08/09/2005	08/09/2005	Same Day Wire Redemption	\$4,000,000.00	\$1.00	\$176,391,404.30
08/10/2005	08/10/2005	Shares Purchased By Wire	\$4,700,000.00	\$1.00	\$181,091,404.30
08/11/2005	08/11/2005	Same Day Wire Redemption	\$11,900,000.00	\$1.00	\$169,191,404.30
08/12/2005	08/12/2005	Shares Purchased By Wire	\$2,400,000.00	\$1.00	\$171,591,404.30
08/15/2005	08/15/2005	Shares Purchased By Wire	\$4,800,000.00	\$1.00	\$176,391,404.30
08/16/2005	08/16/2005	Same Day Wire Redemption	\$4,100,000.00	\$1.00	\$172,291,404.30
08/17/2005	08/17/2005	Same Day Wire Redemption	\$3,300,000.00	\$1.00	\$168,991,404.30
08/19/2005	08/19/2005	Shares Purchased By Wire	\$900,000.00	\$1.00	\$169,891,404.30
08/22/2005	08/22/2005	Shares Purchased By Wire	\$1,500,000.00	\$1.00	\$171,391,404.30
8/23/2005	08/23/2005	Same Day Wire Redemption	\$1,800,000.00	\$1.00	\$169,591,404.30
8/24/2005	08/24/2005	Same Day Wire Redemption	\$1,900,000.00	\$1.00	
8/25/2005	08/25/2005	Same Day Wire Redemption	\$8,700,000.00	\$1.00	\$167,691,404.30 \$158,991,404.30

Account Number 318-3323735-8

(page 1 of 2)





Merrill Lynch Funds For Institutions

Merrill Lynch Premier Institutional Fund

Cumulative Statement for 08/01/2005 - 08/31/2005

Account Number 318-3323735-8

Account Activity

Confirm	Trade	Transaction	Dollar Amount of Transaction	Share	Balance After
Date	Date	Description		Price	Transaction
08/26/2005 08/29/2005 08/30/2005 08/31/2005 08/31/2005 08/31/2005	08/26/2005 08/29/2005 08/30/2005 08/31/2005 08/31/2005 08/31/2005	Shares Purchased By Wire Shares Purchased By Wire Same Day Wire Redemption Shares Purchased By Wire Same Day Wire Redemption Div Reinvest Ending Balance	\$14,200,000.00 \$4,500,000.00 \$2,400,000.00 \$21,700,000.00 \$4,400,000.00 \$491,364.80	\$1.00 \$1.00 \$1.00 \$1.00 \$1.00 \$1.00	\$173,191,404.30 \$177,691,404.30 \$175,291,404.30 \$196,991,404.30 \$192,591,404.30 \$193,082,769.10 \$193,082,769.10





		COLUMBIA MD 21044	7500 GRACE DRIVE	ATTN: CORPORATE FINANCE	W.R. GRACE AND COMPANY
					- E
Otatomort No.	Statement Code:	Statement End Date:	Statement Start Date:	Account No:	•

Statement No:

800

323-223141 30 JUL 2005 31 AUG 2005 000-USA-22

S

: :

CHECKS: No Activity	DEBITS - OBAUG	S	Ledger Adj Ledger Value F F Retere	TRANSACTIONS Total Credits Total Debits (incl. checks) Total Checks Paid 0
	ND0010966408080501 0522001465IN	USD YOUR: NC0964212608050501 OUR: 05217007131N		758,927.73 Opening (30) 758,927.73 Ledger 0.00
	758,927.73 NASSAU DEPOSIT TAKEN A/C: WR GRACE & COMPANY ATTN: NANCY QUENSEL REF: TO ESTABLISH YOUR DEPOSIT FR 0 50808 TO 050908 RATE 3.3500	758,927.73 NASSAU DEPOSIT TAKEN B/O: WR GRACE & COMPANY ATTN: NANCY QUENSEL REF: TO REPAY YOUR DEPOSIT FR 05070 5 TO 050805 RATE 3.2000	Credit / Debit	JUL 2005) Closing (31 AUG 2005) .00 Ledger .00
		LEDGER BALANCES 05AUG 758,927.73 08AUG 0.00	Closing Balances Date Amount	Page 1 of 1 ENCLOSURES Credits Debits Checks 0

US1 - ONE DAY FLOAT US2 - TWO DAY FLOAT

USD - SAME DAY FUNDS USN - NEXT DAY FUNDS

FT CODE:

US3 - THREE DAY FLOAT
US4 - FOUR DAY FLOAT

USS - FIVE DAY FLOAT USM - MIXED FLOAT

PLEASE EXAMINE THIS STATEMENT OF ACCOUNT AT ONCE. THE MAINTENANCE OF THIS ACCOUNT IS SUBJECT TO THE PROVISIONS OF THE NEW YORK UNIFORM COMMERCIAL CODE AND THE BANK'S TERMS AND CONDITIONS FOR BUSINESS ACCOUNTS AND SERVICES. THE BANK DISCLAIMS RESPONSIBILITY FOR ANY ERROR IN OR IMPROPER CHARGE TO THE ACCOUNT AS RENDERED UNLESS INFORMED IN WRITING OF THIS ERROR OR CHARGE WITHIN SIXTY DAYS OF THE DELIVERY, MAILING OR AVAILABILITY OF THE STATEMENT AND CANCELED VOUCHERS. KINDLY REFER TO THE INSTRUCTIONS ON THE REVERSE SIDE OF THIS STATEMENT IN ORDER TO DIRECT YOUR INQUIRIES TO THE PROPER DEPARTMENT FOR PROMPT ACTION.

ĺ	Case (01-01139-AI	MC Doc 1	1100 2 -1	Filed 11/0	7/05	Page 33	of 49
PLEASE EXAMINE THIS MERCIAL CODE AND TO OR IMPROPER CHARGE OR AVAILABILITY OF TO DIRECT YOUR INQUIRIE	FT CODE:	16AUG		16AUG	16AUG	Ledger Adj Ledger Date Date	Total Credits Total Debits (incl. Total Checks Paid	TRANSACTIONS
HIS STATEMENT OF ACCOUNT D THE BANK'S TERMS AND CORGE TO THE ACCOUNT AS REIST THE STATEMENT AND CANCER TO THE PROPER DEPARTIRIES TO THE PROPER DEPAR	}	16AUG USD YOUR: MA	OUR:	16AUG IIST VOID. O.	16AUG USD YOUR: OUR:	Value F Date T	39 checks) 65	7500 GRACE DRI COLUMBIA MD
US2 - TWO DAY FLOAT US2 - TWO DAY FLOAT ONCE. THE MAINTENANCE ONDITIONS FOR BUSINESS ACRED UNLESS INFORMED INTERED VOUCHERS, KINDLY REITMENT FOR PROMPT ACTION.		MAESTRO 0557003228FF	0363313228FF		0/8 BKAM IL C60 0363902228FF	References	112,355,811.92	VE BLDG 25 21044-4098
PLEASE EXAMINE THIS STATEMENT OF ACCOUNT AT ONCE. THE MAINTENANCE OF THIS ACCOUNT IS SUBJECT TO THE PROVISIONS OF THE NEW YORK UNIFORM COMPRESS ACCOUNTS AND SERVICES. THE BANK'S TERMS AND CONDITIONS FOR BUSINESS ACCOUNTS AND SERVICES. THE BANK DISCLAIMS RESPONSIBILITY FOR ANY ERROR IN OR AVAILABILITY OF THE STATEMENT AND CANCELED VOUCHERS. KINDLY REFER TO THE INSTRUCTIONS ON THE REVERSE SIDE OF THIS STATEMENT IN ORDER TO THE INSTRUCTIONS ON THE REVERSE SIDE OF THIS STATEMENT IN ORDER TO THE INSTRUCTIONS ON THE REVERSE SIDE OF THIS STATEMENT IN ORDER TO	COLUMBIA MD 21044-4029 REF: CHASE NYC/CTR/BNF=W.R. GRACE A ND CO SYRACUSE FDNG ACC COLUMBIA MD 21044-4098/AC-00000000160 RFB=MAE	0 SYRACUSE FD 44-4098/AC-00 HOVIA BK 0BI= : 0816E3B75D1 IRE CREDIT STATE STREET 00028		COLUMBIA, MD 21044-4098 REF: CHASE NYC/CTR/BNF=W.R. GRACE A ND CO SYRACUSE FDNG ACC COLUMBIA MD 21044-4098/AC-0000000160 RFB=0/B BKAM IL CGO BBI=/TIME/13:49 IMAD: 0816GldFGY2Cnnc44	P 1	Credit / Debit	(16 AUG 2005) Closing (31 AUG 2005) 236.882.27 Ledger 205.710.93	Statement Code: Statement No:
YORK UNIFORM COM- OR ANY ERROR IN E DELIVERY, MAILING IENT IN ORDER TO			1AUG	22AUG 203.700.42 23AUG 222.834.58 24AUG 274.838.83 25AUG 280.620.79 26AUG 257.858.19	⊼ ø	Closing Balances	ENCLOSURES Credits Debits Checks	No: Page 1 of 19

R BALANCES
286.170.98
287.872.16
241.620.61
280.319.42
203.700.48
222.834.58
224.830.520.79
257.858.19
243.995.46
238.573.64
205.710.93

W.R. GRACE AND COMPANY
SYRACUSE FUNDING ACCOUNT
W.R. GRACE & CO.- CONN
ATTN: GLENN HERNDON- FIN
7500 GRACE NEWNON- FIN GLENN HERNDON- FINANCE DEPT. ,882,27 (31 AUG 2005) Account No: Statement Start Date: Statement End Date: Statement Code: 205,710,93 Statement No: **ENCLOSURES** Debits Credits Checks Page 1 of 16 AUG 2005 31 AUG 2005 500-USA-22 016 016-001257 19

·	Case 01-0113	9-AMC Doc 1	.100 2 -1 Filed 11/0	07/05 Page 3	4 of 49
18AUG	18AUG	17AUG	17AUG	17AUG	Ledger Date
_		u,	. 4)	CREDITS CONTINUED 17AUG	8
a	-	` 		ONTINO	Ledger:
18AUG	18AUG	17AUG	17AUG	<i>UED</i>	W.R. (SYRACI H.R. (ATTN: 7500 (COLUMI COLUMI
O A GSN	d GSD) (CSI)	dsu 1	gsu	M
YOUR: 0	YOUR: O	YOUR: OUR: O	YOUR:	Your:	R. GRACE AND CORACUSE FUNDING R. GRACE & COTN: GLENN HERNI 00 GRACE DRIVE. LUMBIA MD 210 PROPERTY CONTROL CO
0/B BKAM IL 0366013230FF	363801	MAESTRO 0520407229FF	0/B W/ 310303	0/B BKA	COMPANY NG ACCOUNT O CONN RNDON- FIN VE BLDG 21044-4098
AM IL 230FF	0/B WACHOVIA 0363801230FF	229FF	0/B WACHOVIA 0310303229FF	0/B BKAM IL 0304608229FF	RACE AND COMPANY ISE FUNDING ACCOUNT RACE & CO CONN GLENN HERNDON- FINANCE RACE DRIVE BLDG 25 IA MD 21044-4098 F References
Ceo .	85		A BK	60	ж рерт
					TS.
2,300	1,95	3,30	1,17	841,430	Credit J Debit
2,300,376.90	1,954,389.68	3,300,000.00	1,170,258.7	841,430.3	• • • • • • • • • • • • • • • • • • •
Z100 WACF IMAD: FEDWI	ND COLUMN STRONG	O FEDWOOD CO	COLU	STRO IMAI 9 FED VIA: 8/0:	
21046-4098/AC 22046-4098/AC 22046-4098/AC 22046-2018	REF: CHASE NYC ND CO SYRACUSE 21044-4098/AC STRO OBI=FUND- IMAD: 0817A1QO FEDWIRE CREDIT VIA: WACHOVIA /053000219 B/O: W R GRACE COLUMBIA MD 21 REF: CHASE NYC ND CO SYPACHSE	O SYRA 44-409 HOVIA: 0817 : 0817 IRE CR STATE 000028 W R G	THE CHASE OF THE C	081= 1RE CI BANK 00003	
8/AC-0 8/AC-0 BK OBI E3B75D EDIT OF AME	NYC/C 8/AC-0 8/AC-0 8/AC-0 0/A10002 A10002 EDIT EDIT VIA BA VIA BA VIA BA VIA BA	RACE &	MD 21 ACUSE ACUSE FUND-3 6A1Q00 REDIT OF AM	(4.7) (2.5) (3.1)	
C-0000000 C-0000000 OBI=FUNDS 75D1C0031 T	CTH HOLE TO THE PORT OF THE PO	T BANI	044-40 074-40 000000 1=/TIM 72C000 14-40-C	18-P 1- 2HC0018 ERICA	
C COLI 100160 TRANS 74		H=W.R. CCC COL 000160 S TRAN 378 (& TR	98 F=W.R. CCC COL 00016 E/13:3 836 NK OF NN OF	-S 1 1 807	Stater State
21044-4098/AC-00000000160 RFB=0/BWACHOVIA BK OBI=FUNDS TRANSFER FROM IMAD: 0818E3B75D1C003174 FEDWIRE CREDIT VIA: BANK OF AMERICA	REF: CHASE NYC/CTR/BNF=W.R. GRACE A ND CO SYRACUSE FDNG ACC COLUMBIA MD 21044-4098/AC-00000000160 RFB=MAE STRO OBI=FUND-318-P 1-S 1 ML PREMIE IMAD: 0817A1Q002CC001456 B FEDWIRE CREDIT VIA: WACHOVIA BANK BANK OF NC, NA /053000219 B/O: W R GRACE & CO-CONN COLUMBIA MD 21044-4098 REF: CHASE NYC/CTR/BNF=W.R. GRACE A ND CO SYBACHOOLOGICE FORCE	ND CO SYRACUSE FDNG ACC COLUMBIA MD 21044-4098/AC-00000000160 RFB=0/B WACHOVIA BK OBI=FUNDS TRANSFER FRO IMAD: 0817E3875D1C002378 O FEDWIRE CREDIT VIA: STATE STREET BANK & TRUST COMP 8/0: W R GRACE & CO - CONN	CULUMBIA, MD 21044-4098 REF: CHASE NYC/CTR/BNF=W.R. GRACE A ND CO SYRACUSE FDNG ACC COLUMBIA MD 21044-4098/AC-000000000160 RFB=0/B BKAM IL CGO BBI=/TIME/13:33 IMAD: 0817G1QFGY2C000836 IMAD: 0817G1QFGY2C000836 VIA: WACHOVIA BANK BANK OF NC,NA 053000219 B/O: W R GRACE & CO-CONN COLUMBIA MD 21044-4098 DFE: CNASE NYC/CATA	1L PRE	Account No: Statement Start Date: Statement End Date: Statement Code: Statement No:
299	A IMM A	7 858A	 ₩₩ ₩₩	MIE	Account No: ent Start Date: nent End Date: atement Code: Statement No:
				Į·	016 16 / 31 / S00 016 Page
					016-001257 16 AUG 2005 31 AUG 2005 300-USA-22 016 9ge 2 of 19
•				Amoù	19 200

	Case 01-01139-AMC	Doc 11002-1	Filed 11/07/05	Page 35 of 49
22AUG	22AUG	19AUG	19AUG	Ledger Date
	·		u,	W.R. GRACI SYRACUSE I W.R. GRACI ATTN: GRACI 7500 GRACE COLUMBIA CREDITS CONTINUED
22,4		19		odger CONTINUI
22AUG U	_	19AUG I	19АИG	W.R. GRA SYRACUSE W.R. GRA ATTN: GRA 7500 GRA COLUMBIA Value F Date T
USD YOUR: OUR:	USD OUR:	USD YOUR:	NO GSA	GRACE A USE FUN GRACE & GRACE D IBIA MD
R: 0/8		14	YOUR: 0/ OUR: 021	, ZHOLD
0/B WACHOVIA 0383209234FF	2344850255TC	0/B BKAM IL 0338707231FF	0/B WACHOVIA 0215514231FF	ACCON BL 4-4-4
FF	5TC	IL C60	OVIA BK	ANCE 25
		9	*	DEPT.
ta :		, -		TS
377,391.75	229,523.00	1,657,815,4	711,039.	Credit / Design
75 FED VIA 2060 REF	OO IMAR CO			
EF: CHASE NYC/CTR/BNF=W.R.	REF: CHASE NYC/CTR/BNF=W.R. GRACE A ND CO SYRACUSE FDNG ACC COLUMBIA MD 21044-4098/AC-00000000160 RFB=0/B BKAM IL CG0 BBI=/TIME/I3:33 IMAD: 0819610F6Y2C000865 IMAD: 0819610F6Y2C000865 ORIG CO NAME: COMPANYID ORIG CO NAME: COMPANYID TRACE#:0210002485025 EED: 050822 IND ID: 9016001257 IND NAME: EFT FILE NAME: RP23106	REF: CHASE NYC/CTR/BNF=W.R. GRACE A ND CO SYRACUSE FDNG ACC COLUMBIA MD 21044-4098/AC-00000000160 RFB=0/B WACHOVIA BK OBI=FUNDS TRANSFER FRO IMAD: 0819E3B75D1C001990 3 FEDWIRE CREDIT VIA: BANK OF AMERICA /07100039 B/O: W.R. GRACE & COCONN	COLUMBIA, MD 21044-4098 REF: CHASE NYC/CTR/BNF=W.R. GRACE A ND CO SYRACUSE FING ACC COLUMBIA MD 21044-4098/AC-0000000160 RFB=0/B BKAM IL CGO BBI=/TIME/13:57 IMAD: 0818G1QFGY2C001342 22 FEDWIRE CREDIT VIA: WACHOVIA BANK BANK OF NC,NA /053000219 B/O: W R GRACE & CO-CONN COLUMBIA MD 21044-4008	71000039
REALED OCOB19 REDIT OVIA BA I GRACE A MD 210 E NYC/C	MD 21 PACUSE 198/AC CG0 BB 19610F6 016001 DESCR: 1100002	SE NYC RACUSE 098/AC A BK 01 19E3B7/ CREDIT CREDIT COF AI	RSE NYC RSE NYC 098/USE 098/AC CGO B 1861QF 1861QF CREDIT CREDIT CREDIT 19 19	- GRAC
OFFSE EFF 9 RP23 ANK NA AND CO 044-40 CTR/BN	1044-40 CTR/BI FDNG 11=/TING 11=/TING 11=/TING 11 FZC000 FZC001 FZC000 FZC001 FZC000 FZC000 FZC000 FZC000 FZC000 FZC000 FZC0000 FZC0000 FZC0000 FZC0000 FZC0000 FZC0000 FZC0000 FZC0000 FZC00000 FZC00000 FZC00000 FZC0000 FZC0000 FZC0000 FZC0000 FZC0000 FZC	C/CTR/B E FDNG C-00000 OBI=FUN 75D1C00 T AMERICA CE & CO	MD 21044-4098 .NYC/CTR/BNF= CUSE FDNG ACC 8/AC-000000000 60 BBI=/TIME/ GD BBI=/TIME/ GD BBI = /TIME/ FACE & CO-CONI D 21044-4008	Description
RP2310 NK NA OF FLC ND CO CONN 44-4098 TR/BNF=W.R.	198 178 178 186 186 186 186 186 186 186 18	NF=W.R ACC CO 000016 DS TRA 1990	098 NF=W.R ACC CO 000016 ME/13: 1342 ANK OF	State State
OF/08/22 LORIDA	GRACE UMBIA RFB=0 S3 E:0FFS C:CCD 050822	. GRACI LUMBIA 0 RFB= NSFER	. GRAC LUMBIA O RFB= 57	Account No. Statement Start Date: Statement End Date: Statement Code: Statement No.
A 22:	E T B A	FRO B	0/B	Account No: ent Start Date: nent End Date: stement Code: Statement No: Date
				Q 79
				8 3 0 001;
	_			257 2005 2005 1-22 of 19 noes Amount

Case 01	-01139-AMC Do	c 1100 2 -1 File	d 11/07/05 Page	e 36 of 49
23AUG	23AUG	22AUG	22AUG	CRE
.	u,	G)	o	
				Adj Ledger
23AUG	23AUG	22AUG	22AUG	W.R. GRAN SYRACUSE W.R. GRAN ATTN: GLI 7500 GRAN COLUMBIA COLUMBIA
USD	asn	asu	asu	SYRACUSE FUNDING SYRACUSE FUNDING GYACE & CO.—ATTN: GLENN HERNDING FOLLUMBIA MD 2100 Value F Reden
YOUR:	YOUR:	YOUR:	YOUR:	FUNDING FUNDING E & CO. E & CO. NN HERNI E DRIVE E DRIVE MD 21
0/8 B	MAESTRO 05434092	0/B 03975	0/B 03810	ND COMPANY DING ACCOUNT CO CONN HERNDON- FIN RIVE BLDG 21044-4098
0/B BKAM IL 0448001235FF	MAESTRO 0543409235FF	0/B BKAM IL 0397503234FF	0/B WACHOVIA 0381003234FF	MPANY ACCOUNT CONN ON- FINANCE - BLDG 25 44-4098
E Ceo	Ħ .	# C60	FF BK	
				DEPT.
ĺ	حر	ယ္		/ 1 - 8/8/d
2,187,953.08	1,800,000.00	3,319,695.8	1,226,293.5	Credit / Debit
ND 21 STR STR VIA 07 B/O COLL REF ND 6 21 1MAL 1MAL), 00 20	5.80 H 22	ćn 🤏	
ND CO SYRA 21044-409 STRO OBI=F IMAD: 0823 FEDWIRE CR VIA: BANK /07100039 B/O: W.R. COLUMBIA, COLUMBIA, COLUMBIA, COLUMBIA, BRAM IL CI BKAM IL CI	EF: CH 21044- 21044- 8KAW I 8KAW I 1000- 911000 70: W 70: W	D CO : C1	ND CO SYRA 21044-409 WACHOVIA IMAD: 0822 FEDWIRE CR VIA: WACHO /053000219 8/0: W R G COLUMBIA M	
YRACU: 4098// 1=FUNI 823A1(823A1(823A1(823A1) 039 039 039 039 039 039 039 039 039 039	ATE STAND	SYRACU-4098/ VIA BK 1039 1039 R. GRED	SYRACUSE 4-4098/SE 10VIA BK BC 10VIA BK BC 10822E3B7 RE CREDIT WACHOVIA WACHOVIA 100219 W R GRACE BIA MD 21	
SE FDN AC-000 D-318- D-318- 10 24C AMERI AMERI ACE & 21044 CC-CTR FDN BBI=/ FGY2C	YC/CTP SE FDI AC-000 BBI=/ QFGY20 IT REET TREET	VEC 8 ACE &	SYRACUSE FDNG ACC COLU-4098/AC-00000000160 VIA BK BBI=/TIME/14:05 0822E3B75D2C001911 E CREDIT ACHOVIA BANK BANK OF N 0219 R GRACE & CO-CONN IA MD 21044-4098	
CA CC - CO	7 BANK BANK BANK BANK BANK	R/BNF 000000 000000 FUNDS C00355 C0C	FDNG ACC CO -0000000016 BI=/TIME/14: 5D2C001911 BANK BANK OF & CO-CONN 044-4098	Description
OLUM OLOGIUM O	W.R COLUI 0160 14:16 0 8 TRUI	COLU TRANS	C COLL	Stateme Statem Sta
ND CO SYRACUSE FDNG ACC COLUMBIA MD 21044-4098/AC-00000000160 RFB=MAE STRO OBI=FUND-318-P I-S I ML PREMIE IMAD: 0823A1Q002HC001472 IMAD: 0823A1Q002HC001472 OR FEDWIRE CREDIT VIA: BANK OF AMERICA /071000039 B/O: W.R. GRACE & COCONN. COLUMBIA, MD 21044-4098 REF: CHASE NYC/CTR/BNF=W.R. GRACE A ND CO SYRACUSE FDNG ACC COLUMBIA MD 21044-4098/AC-000000160 RFB=0/B BKAM IL CGO BBI=/TIME/15:42 IMAD: 0823G1QFGY2C000761	REF: CHASE NYC/CTR/BNF=W.R. GRACE A ND CO SYRACUSE FDNG ACC COLUMBIA MD 21044-4098/AC-00000000160 RFB=0/B BKAM IL CGO BBI=/TIME/14:16 IMAD: 0822G1QFGY2C000660 JO FEDWIRE CREDIT VIA: STATE STREET BANK & TRUST COMP VIA: STATE STREET BANK & TRUST COMP 011000028 B/O: W R GRACE & CO - CONN COLUMBIA MD 21044-4029 REF: CHASE NYC/CTB/BNC-U	ND CO SYRACUSE FDNG ACC COLUMBIA MD CO SYRACUSE FDNG ACC COLUMBIA MD 21044-4098/AC-000000000160 RFB=0/B WACHOVIA BK OBI=FUNDS TRANSFER FRO IMAD: 0822E3B75D1C003555 O FEDWIRE CREDIT VIA: BANK OF AMERICA /071000039 B/O: W.R. GRACE & COCONN. COLUMBIA, MD 21044-4098	D CO SYRACUSE FDNG ACC COLUMBIA M 21044-4098/AC-00000000160 RFB=0/ WACHOVIA BK BBI=/TIME/14:05 MAD: 0822E3B75D2C001911 EDWIRE CREDIT IA: WACHOVIA BANK BANK OF NC,NA 05300219 01 W R GRACE & CO-CONN OLUMBIA MD 21044-4098	Account No: Statement Start Date: Statement End Date: Statement Code: Statement No:
	MP B	RO	28	nt No: Date: Date: Code: nt No: Date
				Ω 😨
				AUG 20 AUG 20 AUG 20 USA
				77 005 005 22 22 21 28

1	Case 01-01139-	AMC Doc 11002		05 Page 37	7 of 49
24AUG	24AUG	24AUG	23AUG	CREI 23AUG	Ledger Date
				uts coi	Adj Ledg
24AUG			23AUG	CREDITS CONTINUED 23AUG 23AUG	W.R.SYR/W.R.R.750(COLL
USD	USD	ŲSU (S)	gsu of	gsn Sr	W.R. GRACE AND CONTROL OF SYRACUSE FUNDING W.R. GRACE & CO. FINE COLUMBIA MD 210 COLUMBIA MD 210 Wahee F
YOUR: OUR: 0	OUR:		YOUR:	YOUR:	CE AND COM FUNDING A CE & CO ENN HERNDO CE DRIVE MD 2104
0/B WACHOVIA 0279014236FF	2360560680TC	2360560677TC	0/B BKAM IL 0481807235FF	0/B W	ACCI ACCI - BI - BI
CHOVIA 236FF	680TC	677TC		0/B WACHOVIA 0284914235FF	ANY COUNT ONN - FINANCE BLDG 25 -4098
95			Ceo	¥	DEPT.
			45.		TS CO
716,150.3	463,983.0	1,600.0	3,309,619.	2,908,581	
.38 RED VIA RECOLL	IND IND 000 EFF 100 ORI 100 OR	REF NO ELE ORI TRA	9.50 FEI W. COL		
NAME IN WARETIRE CRECKED AND C	ID:90: NAME:1 7ACH CI 343219! CTRONIC G CO NI G CO NI G ID:96 ENTRY I CCE#:021	CE#:02:	CO SYR CO SYR 1044-40 AD: 082 DWIRE C DWIRE C 110003 110003	FEDWIRE CRE VIA: WACHOV /05300219 B/O: W R GR	
R GRAVEDIT VIA BAINACE & NYC/C	1600125 REATED 9 CO 9 CO 9 CO 9 CO 9 CO 9 CO 9 CO 9 CO	E NYC/C ACUSE F 98/AC-0 98/AC-0 CGO OBI CGO OBI CGO FUNDS CO FUNDS	PREDIT	RE CREDIT WACHOVIA B 00219 W R GRACE	
CE AND NK BANK CO-CON 6-409B FR/BNF=	E NAME OFFSET EFF D RP2350 TRANSI CORPOR CORPOR CORPOR CORPOR CORPOR CORPOR CORPOR CORPOR	TRANS	CTR/BUYE CTR/BUYE FING ACT DICOCOCO DICOCOCO ERICA ERICA	BANK BANK & CO-CON	
CO CON	FOR OR FOR OR ATE: 05 FER CATION CATION SEC: DATE:	EST PAY TER TER TER	TECHNE	IX OF N	Stateme Statem Stat
, NA	IND ID:9016001257 IND NAME:EFT FILE NAME: RP2350B EFT/ACH CREATED OFFSET FOR ORIGIN#: 813432199	RACE A BRACE A BRACE FB=0/B FB=0/B FB=0/B FB=0/B	REF: CHASE NYCCTR/BNF=W.R. GRACE A ND CO SYRACUSE FDNG ACC COLUMBIA MD 21044-4098/AC-00000000160 RFB=0/B WACHOVIA BK OBI=FUNDS TRANSFER FRO IMAD: 0823E3875D1C002685 50 FEDWIRE CREDIT VIA: BANK OF AMERICA /071000039 B/O: ADVANCED REFINING TECHNOLOGIES COLUMBIA. MD 21044-4008	NC, NA	Account No: Statement Start Date: Statement End Date: Statement Code: Statement No:
				a le	
					016-001257 16 AUG 2005 31 AUG 2005 300-USA-22 016 Page 5 of 19
			·	Amount	001257 (UG 2005 (UG 2005 -USA-22 5 of 19

	Case 01-0113	9-AMC Doc 11	00 2 -1 Filed 1	11/07/05 Pa	ge 38 d	f 49
	25AUG	25AUG	24AUG	24AUG	CRED	Ledger
					ITS CON	Adj Ladge
	25AUG	25AUG	24AUG	24AUG	CREDITS CONTINUED	<u></u>
9	USD YC	Y GSU	O A GSN	USD		GRACE USE FI GRACE GRACE BIA I
	YOUR: 0/	YOUR: O/ OUR: 059	YOUR: 0/ OUR: 027	YOUR: MI OUR: 049		
	0/B BKAM IL	0/B WACHOVIA 0590001237FF	0/B BKAM IL 0272608236FF	MAESTRO 0497614236FF	References	COMPANY NG ACCOUNT RODON- FIN RNDON- FIN VE BLDG 21044-4098
3	II C60	VIA BK	IL CGO	6 7 F		ANCE 25
						DEPT.
	4,485,	1,611,756.	2,342	1,900	Credit / Dobit	
H ZZOW\e	4,485,482.06 F		2,342,283.63		12 PM	
VIA: BANK (7100039) /071000039 /0710000039 /0710000039 /0710000039 /0710000039 /0710000039 /07100000039 /071000000039 /07100000000000000000000000000000000000	70530002 B/O: W R CB/C WBIA REF: CHA ND CO SY! 21044-41 WACHOVI IMAD: 08: FEDWIRE (B/O: WE COLUMBI ND CO S 21044- 21044- BKAM I IMAD: O FEDWIRE FEDWIRE	COLUMBI REF: CH ND CO S 21044- STRO OB STRO OB IMAD: O IMAD: O IMAD: O IMAD: O IMAD: O IMAD: O IMAD: O IMAD: O	ND CO S 21044- 21044- WACHOV IMAD: O FEDWIRE VIA: ST /011000 B/O: W		
VK OF AI 739 GRACI 7 GRACI 7 MD 21 7 M	219 R GRACE A MD 21 ASE NYC YRACUSE 4098/AC IA BK 03 825E3B7	A, GRAC A, MD 2 ASE NYC YRACUSE 4098/AC L CGO B 824G19F CREDIT CHOVIA	A MD 21 ASE NYC YRACUSE 4098/AC 1=FUND- 824A100 REDIT	SYRACUSI -4098/AI /IA BK (/IA		·
AMERICA CE & CO. 21044-401 C/CTR/BNI E FDNG A(C-0000000) BBI=/TIMI FGY2C0011	& CO-C 044-409 /CTR/BN /CTR/BN FDNG A -00000 BI=FUND 5D1C003	E & CO. 1044-40 1CTR/BN FDNG A -000000 BI=/TIM GY2C000	1044-40 107CTR/BI FDNG/BI 100000 1318-P 102HC001 MERICA	E FDNG C-0000 C-0000 T5D1C00 TREET BAI	Description	
-CONN. 98 98 CC COLU 000160 115:38	ONN 8 8 F=W.R. CCC COLU 000160 S TRANS 753	-CONN. 1998 1F=W.R. 1CC COLU 1000160 1E/13:02	29 29 4F=W.R. 4CC COLI 1000160 1-S 1 MI 1463	ACC COL 0000160 DS TRAN 2278 NK & TR	ion Mig	Statem States St
VIA: BANK OF AMERICA /071000039 B/0: W.R. GRACE & COCONN. COLUMBIA, MD 21044-4098 REF: CHASE NYC/CTR/BNF=W.R. GRACE A ND CO SYRACUSE FDNG ACC COLUMBIA MD 21044-4098/AC-00000000160 RFB=0/B BKAM IL CGO BBI=/TIME/15:38 IMAD: 0825G1QFGY2C001586	JOSSOCO219 BJO: W R GRACE & CO-CONN COLUMBIA MD 21044-4098 REF: CHASE NYC/CTR/BNF=W.R. GRACE A ND CO SYRACUSE FDNG ACC COLUMBIA MD 21044-4098/AC-0000000160 RFB=0/B WACHOVIA BK OBI=FUNDS TRANSFER FRO IMAD: 0825E3B75D1C003753	B/O: W.R. GRACE & COCONN. COLUMBIA, MD 21044-4098 REF: CHASE NYC/CTR/BNF=W.R. GRACE A ND CO SYRACUSE FDNG ACC COLUMBIA MD 21044-4098/AC-00000000160 RFB=0/B BKAM IL CGO BBI=/TIME/13:02 IMAD: 0824G1QFGY2C000563 IMAD: 0824G1QFGY2C000563 VIA: WACHOVIA BANK BANK OF NC NA	GRACE UMBIA M RFB=MAI L PREMII	ND CO SYRACUSE FING ACC COLUMBIA MD 21044-4098/AC-00000000160 RFB=0/B WACHOVIA BK 0BI=FUNDS TRANSFER FRO IMAD: 0824E3875D1C002278 O FEDWIRE CREDIT VIA: STATE STREET BANK & TRUST COMP /011000028 B/O: W R GRACE & CO - CONN	3	Account No: Statement Start Date: Statement End Date: Statement Code: Statement No:
		<u> </u>	шше≽	4 080	Date	
					Closing Balances Amos	016-001257 16 AUG 2005 31 AUG 2005 \$00-USA-22 016 Page 6 of 19
	·				Amoun	1257 3 2005 3 2005 3 2005 04-22

	Case 01-01139-A	MC Doc 1100	2 -1 Filed 11/07	7/05 Page	39 of 4	9
26AUG	26AUG	26AUG	26AUG	25AUG	Ledger Date	
				AUG 25AUG	Adj Ledge Date	
26AUG	26AUG	26AUG	26AUG	25A	ger Value Date	CC ZE W
G usp				<u> </u>	Value Date	W.R. GRA W.R. GRA ATTN: GLA 7500 GRA
DUR:	IND ASA	USD YOUR Our:	DY Q2U	OC YC	47	
	YOUR: 0.0	••	YOUR: 6	YOUR: P	2 2 3	
008234 38002	0/B BKAM IL 0240307238FF	/B WA 36102	00823	1AESTF 118307	References	4. 0
6008234130300001 563800238FC	AM IL 238FF	0/B WACHOVIA 0236102238FF	6008234130160001 563300238FC	MAESTRO 0718307237FF		PANY CCOUNT V- FINANCE BLDG 25 4-4098
10001	C60	A BR	60001			CE DEPT.
						1. 15
. 10,5	Ŋ	€.			Q	•
10.566,230.0	2,251,487.0	760,329.	6,750.	8,700,000	Credit / Debit	
		~				
ND CO S 21044- 21044- BKAM I IMAD: 0 CHIPS C VIA: BA /0959 B/O: GR	REF: CHASE NYC/CTR/BNF=W.R. GRACE A ND CO SYRACUSE FDNG ACC COLUMBIA MD 21044-4098/AC-0000000160 RFB=0/B WACHOVIA BK OBI=FUNDS TRANSFER FRO IMAD: 0826E3B75D1C002142 OFEDWIRE CREDIT VIA: BANK OF AMERICA /071000039 B/O: W.R. GRACE & COCONN. COLUMBIA, ND 21044-4098 REF: CHASE NYC/CTB/DIF		Z1044 Z1044 TRO O TRO O TRO O TRO O TRO O TRO O TRO O TRO O O O O O O O O O O O O O O O O O O O	FEDWIRE CRE VIA: STATE /011000028 8/0: W R GR COLUMBIA MI		
SYRACU 4-4098/ IL CG0 0826G1 CREDIT BANK OF	HASE PARACULAR PROPERTY OF THE CREET OF THE CREET OF THE CREET OF THE CREET OF THE CANACT OF THE CAN	ACC 000000 000000 . BOX 09135 CREE 0219 0219 R GR/	SYRAC SYRAC 14098 BI=FU 0825A CREDI ANK O ANK O	E CRED TATE S 0028 R GRA		
USE FING AN ANALYSE FING ANALYSE FING AN ANA	VC/CT	COLUMI 160 OF 10N II 407 6 1 AAA	NYC/C /AC-0 /AC-0 ND-31: 10002: T AME! COLLEC	REDIT E STREET B GRACE & (
NG ACOUNT	TCA	RG=/60 NC. 06 NC. 06 NC. 06 NC. 06	TR/BN DNG A 00000 B-P 1: BC001 RICA 1 CTION RACE /	TREET BANK CE & CO - C 21044-4029	Description	
C COL	EW.R. CONN.) 2104)08325 3B=/00 IK OF	F=W.R CC COI 000161 -S 1 7 631 4. A. INC.	CONN	a	State: State
GRACI UMBIA RFB=1 2	GRAC UMBIA RFB= SFER	4-409 61137 65503	. GRA(LUMBI/ D RFB: YL PRE	TRUST (Acc ment St ement E stateme State
S A A A A A A A A A A A A A A A A A A A	E A PRO	605	TET: CHASE NYC/CTR/BNF=W.R. GRACE A ND CO SYRACUSE FDNG ACC COLUMBIA MD 21044-4098/AC-000000000160 RFB=MAE STRO OBI=FUND-318-P 1-S 1 ML PREMIE IMAD: 0825A1Q002BC001631 79 CHIPS CREDIT VIA: BANK OF AMERICA N.A. /0959 B/O: GRACE COLLECTION INC. REF: NBNF=W.R. GRACE AND CO SYRACUS	COMP	·	Account No: Statement Start Date: Statement End Date: Statement Code: Statement No:
					Pa Cro	
					Page 7 of 1 Closing Balances Am	016-001257 16 AUG 2005 31 AUG 2005 \$00-USA-22 016
					of 19 lances Amount	1257 3 2005 3 2005 3 4-22
•					1 I	

Case 01	01139-AMC	Doc 11002-1 F	iled 11/07/05 Pa	age 40 of 49
30AUG	30AUG	29AUG	29AUG	Ledger Date
	4,	47	G G	DITS
ಬ	<u>ي</u> ي	N	A3	Ledger Date CONTINU
30AUG	30AUG	29AUG	29AUG	W.R. SYRAC W.R. ATTN: 7500 - COLUM Value
na DA (SA)	10 14 asn	.A @Sn	O A GSN	RSGSSS T
YOUR: 0/ OUR: 029	YOUR: 0.0	YOUR: 0 OUR: 02	YOUR: 0	AND PRICE
0/B BKAM IL 295509242FF	0/B WACHOVIA 0285101242FF	: 0/B BKAM 0283514241	0/B WACHOVIA 0280414241FF	ACE AND COMPANY E FUNDING ACCOUNT ACE & CO COWN LENN HERNDON- FINANCE ACE DRIVE BLDG 25 A MD 21044-4098 C References
IL CGO		, HE	HOVIA	NIT INANCE 3 25 98
ŏ	BK	CeO	8	DEPT.
. N				15 9
2,223,268.7	1,926,568.80	3,280,606.9	2,254,260.6	Cradilly Design
8.74 IMW 2000 RECOVER NO. 2000 RECOVER N	8.80 VIII 208.8	5.94 RC8 \ \ FH NR	50.67 0.87 \ ₹ 1.86 > C = 1	
F: CHA 1044-4 1044-4 1044-4 1044-6 1001 1000 1000 1000 1000 1000 1044-4	1044-4 1044-4 1044-4 1001: 08 1001: 08 1001: 08 1001: 08 1001: 08	EF: CHJ 21044-1 21044-1 21044-1 2104-1 2104-1 210000 2100000 2100000000000000000000	E FDMG ACC COLU C-000000000160 ACE COLLECTION 64 P.O. BOX 407 SSN: 0091376 FEDWIRE CREDIT VIA: WACHOVIA B/ 05300219 B/O: W R GRACE & COLUMBIA MD 2104	
MD 21 SE NYC RACUSE 098/AC 098/AC 30E3B7 CREDIT CREDIT CREDIT GRACUSE SE NYC SE NYC SE NYC SE NYC SE NYC	RACUSE 098/AC CGO B 29G1QF CREDIT CREDIT	ASE NYC	ACC COMP. ACC CO	
COLUMBIA ND 21044-4098 REF: CHASE NYC/CTR/BNF=W.R. GRACE A ND CO SYRACUSE FDNG ACC COLUMBIA MD 21044-4098/AC-00000000160 RFB=0/B WACHOVIA BK OBI=FUNDS TRANSFER FRO IMAD: 0830E3B75D1C003242 74 FEDWIRE CREDIT VIA: BANK OF AMERICA /07100039 B/O: W.R. GRACE & COCONN. COLUMBIA, MD 21044-4098 REF: CHASE NYC/CTR/BNF=W.R. GRACE A ND CO SYRACUSE FDNG ACC COLUMBIA MD 21044-4098/AC-0000000160 RFB=0/B	FDNG -00000 BI=/TI GY2C00	REF: CHASE NYC/CTR/BNF=W.R. GRACE A ND CO SYRACUSE FDNG ACC COLUMBIA MD 21044-4098/AC-00000000160 RFB=0/B WACHOVIA BK OBI=FUNDS TRANSFER FRO IMAD: 0829E3B75D1C002263 94 FEDWIRE CREDIT VIA: BANK OF AMERICA /071000039 B/O: W.R. GRACE & COCONN. COLUMBIA, MD 21044-4098 REF: CHASE NYC/CTB/BNE=U B CBACE	CC COLUMBIA MD CO SYRACUS CC COLUMBIA MD 21044-4098/A 000160 ORG=/600832561137 GR ECTION INC. OGB=/0065503605 BOX 407	Description
98 98 ACC CO 000016 DS TRAI 5242 3242 3242 3242 3242 3262 3262	ACC CO 000016 ME/12: 0460 ANK OF	ACC CC ACC CC 1000016 12263 12263	CACE AND C GE / 60 0832 IC. 0GB=/0 K BANK OF CO-CONN	State Sta
. GRACI D RFB=1 NSFER NSFER NSFER NSFER	LUMBIA O RFB= 46	O REB	CO SYRA 044-409 2561137 1065503	Account No: Statement Start Date: Statement End Date: Statement Code: Statement No:
MA ROBUA	0/B	ROMA	ACUS 98/A 7 GR 5605	
			·	φ
				-0012 ДОС 2 ДОС 2 -USA- Вания
				57 0005 0005 22 21 19

	Case 01-011	.39-AMC Doc 1	1002-1 Filed 11/	07/05 Page	e 41 of	49
31AUG	31AUG	31AUG	31АUG	30AUG	Date CRFI	}
				; ; ;;	Date Date Date T	·
31AUG	31AUG	312	31/	30,	ATIVITE D	C->ENE
		31AUG 1	31AUG :	30AUG	Value Date	W.R. GRAI SYRACUSE W.R. GRAI ATTN: GLI 7500 GRAI COLUMBIA
JO SA ESA	OV CSU	USD Y	A asn	0 A @Sn		GRACE JUSE FU GRACE GLENN GRACE I
YOUR: 03	YOUR: 03	YOUR: 1	YOUR: O	7 S		OO RZD
0/B WACHOVIA 0350013243FF	0/8 WACHOVIA 0348414243FF	MAESTRO 0133501243FF	0/8 BKAM IL 0285507243FF	MAESTRO 0557407242FF	References	ND COMPANY DING ACCOUNT CO CONN HERNDON- FINANCE RIVE BLDG 25 21044-4098
CHOVI/ 243FF	CHOVI, 243FF	0 243FF	(AM IL	ESTRO 7407242FF		Y UNT N FINANC DG 25 098
» BK	A BK		C60	₩ 02		Œ DEPT.
						T.
11,8:	10.0	. 4 .4	<u>.</u> .	2,4	Q	
11,834,604.7	10,000,000.0	4,400,000.0	1,358,413.	0,00	Credit / Debit	
დ <უ∺ zx	00 STAN	.00 VFI # 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		BKAM IL CGO BBI=/TIME/12:4 IMAD: 0830G1QFGY2C000594 OD.OO FEDWIRE CREDIT VIA: STATE STREET BANK & TH /011000028 B/0: W R GRACE & CO - CONN COLUMBIA MD 21044-4025		
NEF: CHASE NYC/CTR/BNF=W.R. GRACE A ND CO SYRACUSE FDMG ACC COLUMBIA MD 21044-4098/AC-00000000160 RFB=0/B WACHOVIA BK OBI=FUNDS TRANSFER FRO IMAD: 0831E3875D1C004061 FEDWIRE CREDIT VIA: WACHOVIA BANK BANK OF NC,NA	ND CO SYRA 21044-409, 21046-081=FI STRO OBI=FI IMAD: 0831, FEDWIRE CRI VIA: WACHO VIA: WACHO 2053000219 B/O: W R GI	CO STANTANTO	REF: CHASE NYC/CTR/BNF=W.R. GRACE A ND CO SYRACUSE FDNG ACC COLUMBIA MD 21044-4098/AC-0000000160 RFB=MAE STRO OBI=FUND-318-P 1-S 1 ML PREMIE IMAD: 0830A1Q002HC001585 74 FEDWIRE CREDIT VIA: BANK OF AMERICA /07100039 B/O: W.R. GRACE & COCONN. COLUMBIA, MD 21044-4098 BEEL CHASE NYC/CTR/BRIENCE	AAD IN OUT OF LIMB I		
AND CREDICAL PROPERTY OF A PRO	YRACUS 4098/A 4098/A 1=FUNI 831AIQ CREDI CREDI CREDI CREDI CREDI CREDI CREDI CREDI CREDI CREDI CREDI CREDI CREDI	YRACUS 4098// L CGO B31G1(CRED) ATE S1 028 R GRAC R GRAC	ASE V YPACUI 1=FUNI 1=FUNI 030A11 030 030 030 030 030 030 030	A CRED A CRED A CRED A CRED A CRED A CRED A CRED		
75D1C BANK	**************************************	SE FDN AC-000 BBI=/ JFGY2C IT REET EREET	YC/CT; YC/CT; SE FD; ACC -000 0-318- 0002HC 11 14 14 14 15 16 16 16 16 16 16 16 16 16 16 16 16 16	BBI=, QFGY2(IT TREET	g g	
/BNF=5 G ACC 00000 UNDS 1 004061 BANK	78NF= 100000 P 1-S P 1-S 00019 BANK 0-CON 4098	16 ACC 100000 1TIME/ 200048 8ANK 8ANK 4029	CC C	TTIME, C00059 BANK	cription	
W.R. COLUN COLUN 0160 F TRANSF 1	W.R. (0160 016	E TRU	ONN.	12:43 94 & TRUST		Stateme Statem Sta
. GRACE .UMBIA M) RFB=0/ SFER FR	GRACE MBIA N RFB=MA PREMI	GRACE MBIA M RFB=0,	GRACE MBIA RFB=M PREM	ST COMP		Account No: Statement Start Date: Statement End Date: Statement Code: Statement No:
0 H G A	∉Ömi m	් සිට්⊅	A EMIII	₹ -	Date	nt No: Date: Date: Code: nt No:
		•			- i -	016. 16./ 31./ S00 016
			• •		Baland	016-001257 16 AUG 2005 31 AUG 2005 300-USA-22 016
					Amount A	77 005 005 22

	Cas	se 01	-01139-AI	МС	Doc 1100	2-1 Filed	d 11/07/05	Page 4	2 of	49
17AUG	17AUG	17AUG	17AUG	16AUG	16AUG	16AUG		CREDI	Ledger Date	
					,			CREDITS CONTINUED	Adj Ledger Date	
17AUG	17AUG	17AUG		16AUG		16AUG		IUED	Value Date	W.R. SYRAC W.R. ATTN: 7500 COLUM
USD YOUR:	USD YOUR:	USD YOUR:	USD OUR:	USD YOUR:	USD OUR:	USD YOUR: OUR:			1.	W.R. GRACE AND CO SYRACUSE FUNDING W.R. GRACE & CO ATTN: GLENN HERND 7500 GRACE DRIVE. COLUMBIA MD 210
: NONREF : 2442800229JO	: NONREF : 2329800229J0	: NONREF : 2442900229J0	0031930114XF	: NONREF : 2541600228JO	0030550114XF	: NONREF : 2504200228JO			References	AND COMPANY NDING ACCOUNT & CO CONN HERNDON- FINANCE DRIVE BLDG 25 DRIVE 4098
	J			•						TS E DEPT.
3,900,000.00	1,300,000.00	100,000.00	9,987.91	10,500,000.00	22,428.35	5,950.15			Credit / Debit	
	REF: CHASE FEDWIRE DEI VIA: BKAM] /071000039	BOOK TRANS	A/C: W.R. GRACE & CO CO REF: W.R GRACE PAYMENT FOR ED DISBURSEMENT ACCOUNTS IMAD: 0816B1QGC02C006050 AUTOMATIC DOLLAR/FLOAT TRA	IO ACCOUNT OO FEDWIRE DEBIT VIA: WACHOVIA /053000219	BEN: FENGHUA HONGWEI PNET ATTN SUE LIANG PENG REF: INVOICE 02G-HLPC0621 SSN: 0257917 AUTOMATIC DOLLAR/FLOAT TR	CHIPS DEBIT VIA: BANK 0 /0326 A/C: ACBKCH CHINA	REF: CHASE NYC/CTR/BNF=W. REF: CHASE NYC/CTR/BNF=W. ND CO SYRACUSE FDNG ACC C 21044-4098/AC-000000001 WACHOVIA BK OBI=FUNDS TR IMAD: 0831E3B75D1C004079			
OAN ADVANCE 0817B1QGC06C004779 E DEBIT FACHOVIA BK NA NC 0219 I.R. GRACE & CO. ~	MEDICAL	COUNT 000323881963 TRANSFER DEBIT W R GRACE & CO	GRACE & CO RACE PAYME EMENT ACCO B1QGC02C00 DOLLAR/FLO	BIT VIA BK NA	: FENGHUA HONGWEI PNEUM N SUE LIANG PENG : INVOICE 02G-HLPC0625 : 0257917 DMATIC_DOLLAR/FLOAT TRAI	T OF CHINA HCNBJ92A	TA MD 21044-4098 HASE NYC/CTR/BNF=W SYRACUSE FDNG ACC -4098/AC-00000000 VIA BK OBI=FUNDS T 0831E3B75D1C004079	RACE &	Description	
TES INC. 4779 NC CONN	ACCT FUNDING	963	CONN NT FOR CONTROLL UNTS 6050 AT TRANSFER	1963 NC	JMATIC 5 RANSFER	NEW YORK BRA	R. OLU ANS	CO-CONN		Account No: Statement Start Date: Statement End Date: Statement Code: Statement No:
<u>.</u>			ROLL		HYDR	BRANCH	GRACE A MBIA MD RFB=0/B FER FRO	.	Date.	Account No: ment Start Date; ement End Date; Statement Code; Statement No:
									Closing Bai	016-001257 16 AUG 2005 31 AUG 2005 300-USA-22 016
								Anogn	COS	57 2005 2005 2005 -22

REF. W.R. GRACE PAYMENT FOIL BRINGS STATE
USD DUR: 0030670114XF 18AUG USD YOUR: NONREF OUR: 3143400230J0 18AUG USD YOUR: NONREF OUR: 2342200230J0 18AUG USD YOUR: NONREF OUR: 3159800230J0 USD OUR: 0032130114XF 19AUG USD YOUR: ACH OF 05/08/19 OUR: 0013200231HP 18AUG USD YOUR: 003230HP
USD DUR: 0030670114XF 18AUG USD YOUR: NONREF OUR: 3143490230J0 10,128.00 FE 10,128.00 FE 18AUG USD YOUR: NONREF OUR: 2342200230J0 18AUG USD YOUR: NONREF OUR: 3159800230J0 18AUG USD YOUR: 0032130114XF 18AUG USD OUR: 0032130114XF 18AUG USD OUR: 0032130114XF
USD DUR: 0030670114XF 18AUG USD YOUR: NONREF 00730470114XF 18AUG USD YOUR: NONREF 008.730.42 CF 008. 2342200230.JO 18AUG USD YOUR: NONREF 008. 3159800230.JO
USD OUR: 0030670114XF 18AUG USD YOUR: NONREF 0070230J0 10,128.00 FE 0070230J0 18AUG USD YOUR: NONREF 008: 2342200230J0 18AUG USD YOUR: 2342200230J0 18AUG USD YOUR: 2342200230J0 18AUG USD YOUR: 2342200230J0 18AUG USD YOUR: 2342200230J0
RE EI EI 18AUG USD YOUR: 0030670114XF 10,128.00 FE OUR: 3143400230JO 70 CH
RE EI IN 8,159.71 AL

SI

W.R. GRACE AND COMPANY
SYRACUSE FUNDING ACCOUNT
W.R. GRACE & CO.- CONN
ATTN: GLENN HERNDON- FINANCE DEPT.
7500 GRACE DRIVE.- BLDG 25
COLUMBIA MD 21044-4098

Account No:
Statement Start Date:
Statement End Date:
Statement Code:
Statement No:

016-001257 16 AUG 2005 31 AUG 2005 \$00-USA-22 016

1	Case 01-01	139-AMC	Doc 11002-	1 Filed 1	1/07/05 Pa	age 44 of	49
22AUG	22AUG	22AUG	22AUG	22AUG	22AUG	Date DEBI	
.	c	~				Date Date Date DEBITS CONTINUED	W.R. SYRAC W.R. ATTN. 7500 COLUN
USD OUR:	USD OUR:	USD OUR:	USD OUR:	USD OUR:	USD OUR:	-17	
						References	AND COMPANUNDING ACCO. ACCO. CON N HERNDON-DRIVE. BL
2344983362TC	2344983364TC	2344983365TC	2344983355TC	2344983354TC	2344983360TC	References	O FIN
7	7	TC .	ದ ,	7.	ТС	- 왕기 [청년	
						Credit / Debit	TS DEPT.
63						Oredit / Debit	
3,431.00	3,418.00	2,622.00	456.00	92.00	55.00	Debit	
TRACE#:021000024983364 EED:050822 IND ID:8748206 IND NAME:STATE OF MINNESOTA DO ELECTRONIC FUNDS TRANSFER ORIG CO NAME:COMPANYID ORIG ID:9016001257 DESC DATE:050822 CO ENTRY DESCR:TAXEPAYMNTSEC:CCD TRACE#:021000024983362 EED:050822	TRACES IND ID IND NA IND NA ELECTR ORIG C ORIG I	TRACES IND	ORIGO II	TRACE IND II ORIGO ORIGO	EEE DI	AVC	
:02100 :874820 ME:STA1 ONIC FU O NAME: D:90160 :021000	RY DES :: 02100 :: 13511: ME: STA ME: STA ONIC FI ONIC FI O NAME D: 90161	102100 1:02100 1:SU68SI 1:SU68SI 1:SU68SI 1:SU68SI 1:SU68SI 1:02100 1:	1.02100 1.25680 1.00000 1.000000 1.000000 1.00000 1.000000 1.0000000 1.00000000	1:02100 1:05767 1:0576	R GRASBURSEM OB19B1 CONIC F CONIC F 10 NAME	Z G	
21000024983364 EED:050822 748206 STATE OF MINNESOTA C FUNDS TRANSFER IC FUNDS TRANSFER IC FUNDS TRANSFER IC FUNDS TRANSFER I STANSFER I DESCR: TAXEPAYMNTSEC: CCD DESCR: TAXEPAYMNTSEC: CCD 11000024983362 EED:050822	CR: TAXE 0024983 0024983 000 00 00 00 00 00 00 00 00 00 00 00 0	0024983 0024983 0 04883 TE OF A INDS TR COMPAN	CR: TAXE 0024983 0 01727 TE OF A UNDS TR :COMPAN 001257	1 1 0	COMPAN	Descri	
364 EEI INNESOI ANSFER YID DESC DI PAYMNTS	PAYMNTS 365 EEI 365 EEI ANSFER YID DESC D/ PAYMNTS	355 EE	354 EE 354 EE LABAMA LABAMA ANSFER YID DESC D	S360 EE S360 EE CENTUCK CANSFER OPID DESC D	YENT FO COUNTS 105401 RANSFER YYID DESC D	Description	Stat Sta
TA TE:05082 TA TE:050 SEC:CCD	SEC:CCD D:05082 D:05082 SEY	SEC:CCD D:05082	SEC:CCI D:05082 ATE:050	Y ATE: 050	R CONTI		Account No: Statement Start Date: Statement End Date: Statement Code: Statement No:
2 822 2	2 2 822	2	822	8 22	ROLL 1822	Date	Account No: ent Start Date: nent End Date: atement Code: Statement No:
						1.1	016 16 / 31 / 30 / 800 016 Page 1
						Closing Balances Arm	-001257 AUG 2005 AUG 2005 -USA-22
						Armount	• • • • • • • • • • • • • • • • • • • •

1	Case 01-01139	9-AMC	Doc 11002-1	Filed 11/07	7/05 Page	e 45 of 49
. 22AUG	22AUG	22AUG	22AUG	22AUG	22AUG	COLU- Ledger Adj Ledger Value Date Date
USD OUR: 234	USD OUR: 234	USD OUR: 234	USD OUR: 234	USD OUR: 234	USD OUR:	UMBIA MD
2344983368TC	2344983366TC	2344983367TC	2344983369TC	234498335BTC	2344983359TC	21044-4098
7,245.0	6,502.0	5,994.0	4,503.0	4,138.0	3,873.0	Credit / Debit
IND LD: 77520 IND NAME: STATE OF ORIG CO NAME: COMMODITE COMMODI	TRACE*:0210000 IRACE*:0210000 ID:11351145 IND NAME:STATE O ELECTRONIC FUNI ORIG CO NAME:CO ORIG ID:9016001 CO ENTRY DESCR:	IND ID:C66068 IND NAME:STATE O ELECTRONIC FUNI ORIG CO NAME:CC ORIG ID:9016001	TRACE#:0210000 IND ID:03188133 IND ID:03188133 IND WAME:STATE O ELECTRONIC FUNI O ELECTRONIC FUNI ORIG CO NAME:001 ORIG ID:9016001 CO ENTRY DESCR:	TRACE#:0210006 IND ID:0010486 IND ID:00104866 IND NAME:STATE O ELECTRONIC FUNI ORIG CO NAME:CO ORIG ID:9016001 CO ENTRY DESCR:	IND ID:00929750 IND NAME:STATE OF MARYL O ELECTRONIC FUNDS TRANSFID ORIG CO NAME:COMPANYID ORIG ID:9016001257 DESC	
IND NAME:STATE OF PENNSYLVANIA ELECTRONIC FUNDS TRANSFER ORIG CO NAME:COMPANYID ORIG ID:9016001257 DESC DATE:050822 CO ENTRY DESCR:TAXEPAYMNTSEC:CCD TRACE#:02100024983368 EED:050822 IND ID:409013810 ID:409013810 ID:NAME:STATE OF WASHINGTON	CO ENTRY DESCR: TAXEPAYMNTSEC:CCD TRACE#:021000024983367 EED:050822 IND ID:11351142309 IND NAME:STATE OF TEXAS IND NAME:STATE OF TEXAS ORIG CO NAME:COMPANYID ORIG ID:9016001257 DESC DATE:050822 CO ENTRY DESCR:TAXEPAYMNTSEC:CCD TRACE#:021000024983366 EED:050822	OF UTAH DS TRANSFER JMPANYID L257 DESC DATE:050822	TRACE#:021000024983358 EED:050822 IND ID:03188132 IND NAME:STATE OF ILLINOIS IND NAME:STATE OF ILLINOIS ORIG CO NAME:COMPANYID ORIG ID:9016001257 DESC DATE:050822 CO ENTRY DESCR:TAXEPAYMNTSEC:CCD TRACE#:021000024983369 EFD:050822	TRACE#:021000024983359 EED:050822 IND ID:0010486600007 IND NAME:STATE OF INDIANA ELECTRONIC FUNDS TRANSFER ORIG CO NAME:COMPANYID ORIG ID:9016001257 DESC DATE:050822 CO ENTRY DESCR:TAXFPAYMNTSFC:CCh	OF MARYLAND OF MARYLAND US TRANSFER UMPANYID 1257 DESC DATE: 050822	Statement No: Description
	· · · · · · · · · · · · · · · · · · ·	<u>-</u>			···	No: 016 Page 13 of 19 Closing Balances Date Amount

S

Account No:
Statement Start Date:
Statement End Date:
Statement Code:
Statement No:

016-001257 16 AUG 2005 31 AUG 2005 S00-USA-22 016

	Case 01-01139-A	MC Doc	110 0 2-1 Fi	led 11/07/05	5 Page 46	of 49
22AUG	22AUG	22AUG	22AUG	22AUG	DEBIT 22AUG	Ledger Date
		·			S CONTI	Adj Ledger
22AUG	22AUG				DEBITS CONTINUED 2AUG	W.R. GRA SYRACUSE W.R. GRA ATTN: GRA 7500 GRA COLUMBIA COLUMBIA
O O G G G G	OA USN	USD OUR:	USD OUR:	ก0 สรก	us	GRACE GRACE GRACE GRACE HBIA M
YOUR: A	YOUR: 3			OUR: 2:	DUR: 2:	AND COMPA NDING ACCO & CO CO HERNDON- DRIVE B D 21044-
10NREF	10NREF	2344983356TC	2344983357TC	544983	18655	MPAN ACCO - CON - CON - BL - BL
NONREF 3097200234J0	NONREF 3097300234J0	356TC	357TC	2344983361TC	2344983363TC	UNT FINANCE DG 25 098
3	5					E DEPT.
3,50	1,50	1	ω	ω	7,61	
3.500,000.0	1,500,000.0	118,770.0	30,683.0	30,129.0	7,612	
I CHADE OR THADE OF FEDURE VIA: WAC VIA: WAC A/C: W.R REF: W.R REF: W.R REF: W.R REF: W.R REF: W.R R D DISBU	TRACE#:02100024983356 EED:050822 IND ID:98038849 IND NAME:STATE OF CALIFORNIA DO FEDWIRE DEBIT VIA: STATE ST BOS /01100028 A/C: MERRILL LYNCH PREMIER INSTITUT REF: FFC TO ACCOUNT 3323735 ND WR G RACE & CO CONN ATTN:MERRILL GROU	TRAC IND ORLEC ORIG	O IND ORIGO CORIGO EGO EGO EGO EGO EGO EGO EGO EGO EGO E	O ELEC ORRIGO FIGO	OO ELEC	
IMAD: 0825 IMAD: 0825 FEDWIRE DE VIA: WACHO /053000219 A/C: W.R. REF: W.R G ED DISBURS IMAD: 0822	NAME OF COLUMN TO STATE OF COLUM	ID: 08: ID: 08: ID: 08: IRONIC ID: 90:	E#: 02 ID: 60 ID: 60 IRONI CO N ID: 91 NTRY I	ID: 9	TRONION ID: 91	
MAD: 0822B1QGC06C007110 -EDWIRE DEBIT -IA: WACHOVIA BK NA NC	0ESCR: 100002 338849 3TATE BIT ST B ST B CCC	100002 000231 STATE FUND OME:CO	1000000 163560 163560 FUND 16001 016001	100002 511423 MASS D C FUND 016001	C FUND AME: CO	10 第 : 8 :
MAN NA N	SCR:TAXEPA 0002498335 8849 ATE OF CAL IT ST BOS L LYNCH PR ACCOUNT 3 ACCOUNT ATT	498335 6 0F FLQ S TRAN MPANYI 257 DE	498336 00 T. OF S TRAN MPANY1 257 DE	498336 0 0 EPT OF S TRAN MPANYJ 257 DE	S TRANS S TRANS MPANYID 257 DES	
'110 IC - CONN IT FOR CI	CALIFORNIA CALIFORNIA I PREMIER IN IT 3323735 N ATTN:MERRIL	7 EED RIDA ISFER SC DA	REVEN REVEN REFER ISFER O DA	REVE	VSFER DA	State: State State
3	EC:CCI :05082 IA IA INSTI 5 NO W	:05082 TE:050	. 05082 . 05082	: 05082 NUE NUE	TE: 05	Accoul tatement Start Statement End Statement Statemen
011	SE S	8 2	822	822	1822	T C D D T
					क	1 -
						016-001257 16 AUG 2005 31 AUG 2005 300-USA-22 016 age 14 of 19
					Amount	57 2005 2005 2005 -22 f 19

S1

	A/C: W.R. GRACE & CO CONN REF: W.R GRACE PAYMENT FOR CONTROLL						
) FEDWIRE DEBIT VIA: WACHOVIA BK NA NC /053000219	1,600,000.00	NONREF 2676100236J0	USD YOUR: OUR:	24AUG	24AUG	
	IND NAME: FED72005 AUTOMATIC DOLLAR/FLOAT TRANSFER	30,657.26	0030570114XF	USD OUR: (24AUG	ı
	ORIG CO NAME: COMPANYID ORIG ID: 9016001257 DESC DATE: 050824 CO ENTRY DESCR: TAXEPAYMNTSEC: CCD TRACE#: 021000020733802 EED: 050824 IND TD: 755116232	1,000,00	,				Case 0
	A/C: W.R. GRACE & CO CONN REF: W.R GRACE PAYMENT FOR CONTROLL ED DISBURSEMENT ACCOUNTS IMAD: 0823B1QGC01C006003	4 600	2360733802TC	USD OUR.		24AUG	L-01139
	VIA: WACHOVIA BK NA NC /053000219	10,000.000.00	NONREF 3633800235JO	OUR:	. 23AUG)-AMC
	1 AUTOMATIC DOLLAR/FLOAT TRANSFER TO ACCOUNT DORSTERS 16/2	Ω	0029970114XF	OUR:		23AUG	C [
	BEN: LIANFA STAINLESS STEEL PIPE AN VALVES (QINGYUN) CO. LTD. REF: INVOICE 050511						Doc 11
	A/C: ACBKCHCNBJ500 CHIP						100
	SSN: 0251417 1 CHIPS DEBIT VIA: BANK OF CHINA NEW YORK BRANCH /0326	43,745.51	NONREF 3648500235JO	USD YOUR: OUR:	23AUG	23AUG	2-1 F
	SHANGHAI 200002, CHINA BEN: SHANGHAI LINKSTAR IMP AND EXP REF: INVOICES LSTE050804 AND LSTE05 0805					nod II	iled 11
	VIA: CITIBANK /0008 A/C: ACSPDBCNSHXXX			OCX.		01700	/07/05
	TAMPA FL 33634-	18,137.84	NONREF	USD YOUR:	23AUG	23AUG	5
	BOOK TRANSFER DEBIT	/23 1,600.00	ACH OF 05/08 0024500235HP	USD YOUR:	SAUG 23AUG	N-	Page
Closing Balances Date Amount	Description	Credi / Deat	References		Date Date	-	47 c
o: 016 Page 15 of 19	Statement No:		21044-4098	- - - - - - - - - - - - - - - - - - -	Adj Ledger Value R	- F	of 49

SI

W.R. GRACE AND COMPANY
SYRACUSE FUNDING ACCOUNT.
W.R. GRACE & CO.- CONN
ATTN: GLENN HERNDON- FINANCE DEPT.
7500 GRACE DRIVE.- BLDG 25
COLUMBIA MD 21044-4098

Account No: Statement Start Date: Statement End Date: Statement Code: Statement No:

016-001257 16 AUG 2005 31 AUG 2005 S00-USA-22 016

V. P. GRACE AND COMPANY STATE V. P. COMP	[Case 01-0113	9-AMC Doc	: 11002-	1 Fil	led 11/07/05 Pag	je 48 o	f 49
N. P. GRACE AND COMPANY T.	25AUG	25AUG	25AUG	25AUG	25AUG	24AUG	DEB!	Ledger
TS E AND COMPANY E & C.D CONN Note of the control of the cont							TS COA	AG LE
TS E AND COMPANY E & C.D CONN Note of the control of the cont	25,	25/	25,	25		2	TINUEL	
TS E AND COMPANY E & C.D CONN Note of the control of the cont						AUG	are	A.R. O SYRACI ATTN: 7500 (COLUMI
DEPT. Statement End Date: Statement End							1	GRACE GRACE GRACE BIA 1
DEPT. Statement Red Date: Statement Red Date: Statement End						OUR:	7	AND
DEPT. Statement Red Date: Statement Red Date: Statement End	NONREI 29871	NONRE 29726	NONRE 29724	NONRE 29725	03181	NONRE 26762	iter ence	COMPAI G ACCI I COI NDON- E BI 1044-4
DEPT. Statement Red Date: Statement Red Date: Statement End	00237,	F 00237,	F 00237.	F 00237	0114X	;F 200236		WY FINAN FINAN 1098
Statement Start Date: Statement Start Date: Statement Start Date: Statement End Date: Statement Code: Food: Fash: Food: Food: Statement Code: Statement Code: Statement Code: Statement Code: Statement Code: Statement Code: Food: Food: Food: Food: Statement Code: Statement Code: Food:	5	6	ă	6	1 71	Jo		
Statement Start Date: Statement Start Date: Statement Start Date: Statement End Date: Statement Code: Food: Fash: Food: Food: Statement Code: Statement Code: Statement Code: Statement Code: Statement Code: Statement Code: Food: Food: Food: Food: Statement Code: Statement Code: Food:								i.i
Statement Start Date: Statement Start Date: Statement Start Date: Statement End Date: Statement Code: Food: Fash: Food: Food: Statement Code: Statement Code: Statement Code: Statement Code: Statement Code: Statement Code: Food: Food: Food: Food: Statement Code: Statement Code: Food:	្ស					ယ	다. 다.	
Statement Start Date: Statement Start Date: Statement Start Date: Statement End Date: Statement Code: Food: Fash: Food: Food: Statement Code: Statement Code: Statement Code: Statement Code: Statement Code: Statement Code: Food: Food: Food: Food: Statement Code: Statement Code: Food:	200.00	042,52	523,53	23,66	£ 52	,739,7:	R / Delai	
LE Int No: O16-00125 16 AUG 2 16 AUG 2 31 AUG 2 S00-USA- O16 Page 16 of Closing Balan Date LE LE LE O16-00125 Code: S00-USA- Official Page 16 of Closing Balan Date	0.00 - <u>mæ</u> æ∕<πн з	1.75 VTHREE	3,19 V F I F I	5.25 H	9	ទី		
LE Int No: O16-00125 16 AUG 2 16 AUG 2 31 AUG 2 S00-USA- O16 Page 16 of Closing Balan Date LE LE LE O16-00125 Code: S00-USA- Official Page 16 of Closing Balan Date	CO. ACCO. AC	TOTAL A	MAD: NO COLOR TO COLO	OTOMA O ACC EDWIR	TO ACC	IMAD: IMAD: FEDWII VIA: VIA: VIA: IRANSI TRANSI TRANSI TRANSI NONEY VIA: VIA: VIA: VIA: VIA: VIA: VIA: VIA:		
LE Int No: O16-00125 16 AUG 2 16 AUG 2 31 AUG 2 S00-USA- O16 Page 16 of Closing Balan Date LE LE LE O16-00125 Code: S00-USA- Official Page 16 of Closing Balan Date	TTN: 0 0825B E DEB E DEB ACHOV: 0219 .R. GI .R. GR	RACE TTN: 0825B E DEB PRS D	TTION 0825B 0825B NOV HE BA	TIC DOUNT COUNT CE DEB	O824E VTIC E	SBURSI 08241 08241 RE DEI BK NON 02532 THE B/ THE B		
LE Int No: O16-00125 16 AUG 2 16 AUG 2 31 AUG 2 S00-USA- O16 Page 16 of Closing Balan Date LE LE LE O16-00125 Code: S00-USA- Official Page 16 of Closing Balan Date	FPRS 110GC07 IT IA BK ACE 8	CANADIZATII IZATII PIERRI 1106COI IT AMERIO	IAL BOCAROL	OCLLAR 00032 IT R WHI	00032	BIGGCC BIGGCC BIT BIGGCC BIGGCC BIGGCC BIGGCC ANK OF CANADA CANAD		
LE Int No: O16-00125 16 AUG 2 16 AUG 2 31 AUG 2 S00-USA- O16 Page 16 of Closing Balan Date LE LE LE O16-00125 Code: S00-USA- Official Page 16 of Closing Balan Date	NA NC COUNTY NA NC AYMENT	ARIO A, INC ON DIV E LEBO SCOOTI	ND AN HIGH	7FLOA 31967 TING	8C005 /FLOA	ACCOUNTIA NOVA	X-scripti	
LE Int No: O16-00125 16 AUG 2 16 AUG 2 31 AUG 2 S00-USA- O16 Page 16 of Closing Balan Date LE LE LE O16-00125 Code: S00-USA- Official Page 16 of Closing Balan Date	S94 CON FOR	CANADI C. VISION OURDAI 141	D TRUI SMITH 525 YC SCOT	T TRA	OURDA 822 T TRA 63	NTS 607 PYC SCOT SCOT VISIO EYFIE	3	State
LE Int No: O16-00125 16 AUG 2 31 AUG 2 S00-USA- Closing Balant Date LE LE O16-00125 Code: S00-USA- Closing Balant Date	GRAC IN CONTR	TRA)	A T	NSFER	IS NSFER	LD SE		Acc ment SI ement I Stateme State
016-00125 16 AUG 2 31 AUG 2 500-USA- Page 16 of Closing Balan	0LT &	ISIT		 		TTLE		count National Date Ind Date Int Code Int National Nation
9 Balan							1.	Pa
1257 G 2005 G 2005 SA-22 of 19 Amo							osing Ba	016-00 16 AU 31 AU 300-US 016 16
i∉, ∎ ≕							ances Amoun	1257 3 2005 3 2005 3 2005 1A-22 of 19

6.7

(Case 01-01139	AMC Doc 1	.100 2 -1 Filed	d 11/07/05	Page 49	of 49
29AUG	29AUG	29AUG 29AUG 29AUG	26AUG	26AUG	<i>DEBI</i> 26AUG	Ledger Date
			, u,	u,	73	
. 29	. 22	i5 ν	N		IUNITN	** 4.1 8/8**
29AUG	29AUG	29AUG	26AUG	26AUG	Ď	W.R. GRA ATTN: GRA 7500 GRA COLUMBIA
OSD YC	Y GSU	A GSN A GSN		USD 1		TN: GRACE OU GRACE LUMBIA
YOUR: NOUR: 2		YOUR: 00 OUR: 1 OUR: 1	11 44	YOUR: OUR:	OUR: 0	WDDING A & CO % CO N HERNDO DRIVE MD 2104
NONREF 2965200241JO	2965400241JO NONREF 2965300241JO	0036690114XF NONREF 2965500241JO NONREF	NONREF 269950	NONREF 252840	0031150114XF	G ACCOUNT CONN NDON- FIN E BLDG 1044-4098
1241JO)241JO	114XF 0241J0	NONREF 2699500238JO	NONREF 2528400238JO	114XF	GRACE & CO CONN GRACE & CO CONN GLENN HERNDON- FINANCE GRACE DRIVE BLDG 25 BIA MD 21044-4098
						E DEPT.
4,500,000.0	700,000.	3 18,4	14,200,000	40,4	2,84(
8	8 ,	• <u>→</u> •	,000.000	404,713.99	Debit	% & \$
ED DISBURSE IMAD: 08291 FEDWIRE DEI VIA: STATE /01100028 A/C: MERRIL REF: FFC TO RACE & CO. P (TRANSFER	アンベコウアスト	AUTOMATIC I AUTOMATIC I TO ACCOUNT CHIPS DEBIT VIA: CITIBA /0008 A/C: SPECTE SSN: 025695	IMAD FEDW: VIA: /011(A/C: REF: RACE	TO A FEDW VIA: /0711 A/C: REF: 5:32		
	AXANSH 002243 POLITA /BNF/A /BNF/A /BNF/A /BNF/A /BNF/A /BNF/A /BNF/A	WEZEBIQ WATIC DOLCCOUNT OO COUNT OO DEBIT CITIBANK SPECTERA 0256955	IMAD: 0826B1Q FEDWIRE DEBIT VIA: STATE ST /01100028 A/C: MERRILL REF: FFC TO A RACE & CO P (TRANSFER F:	TO ACCOUNT 0000 FEDWIRE DEBIT VIA: NORTHERN (/071000152 A/C: W.R GRACE REF: ATTN: MR. 5:32	IMAD: 0825	
MENT ACCOUNT ST BOS L LYNCH F ACCOUNT FUNDS)	DER DEBITORGEO N LIFE I TTW: W.R IT BK NA	TIC DOLLAR/FLOAT TO TO THE BIT TO		NT 0003238 DEBIT THERN CHGO 52 GRACE & CI N: MR. BRU		
YMENT CCOUNT CC00621 H PREM NT 332 ATTN:	E INSUI W.R. GF NA NC	205C0066 NR/FLOAT 52388196 INC.	IQGCO1CO05696 [T ST BOS - LYNCH PREMIER INS. ACCOUNT 3323735 NO CONN ATTN:MERRILL FUNDS)	32388196 CHGO & CO. R BRUCE H	Description GC04C0066	
MENT FOR CONT COUNTS 2006218 PREMIER INST IT 3323735 NO ATTN:MERRILL		56 TRANSFER 3	ER 7.35	ETIREMENTENIKENZT	664	Statem Stater St
CONTROLL INSTITUT NO WR G ILL GROU	CB	ो E श	INSTITUT NO WR G	부크 저		Account No: Statement Start Date: Statement End Date: Statement Code: Statement No:
<u> </u>			<u> </u>	PLA 1E/1	Date	Account No: t Start Date: nt End Date: ment Code: atement No:
					Closing	016 16 / 31 / 30 016 Page]
					Balano	-001257 AUG 200 AUG 200 -USA-21
			٠		Armount	19

z

W.R. GRACE AND COMPANY SYRACUSE FUNDING ACCOUNT W.R. GRACE & CO.- CONN ATTN: GLENN HERNDON- FINANCE DEPT. 7500 GRACE DRIVE.- BLDG 25 COLUMBIA MD 21044-4098